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This announcement is for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company. Potential investors should read the Prospectus carefully for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares thereby being offered. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.

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In connection with the Global Offering, China Securities (International) Corporate Finance Company Limited, as stabilization manager, (the “**Stabilization Manager**”), or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period after the Listing Date. However, there is no obligation on the Stabilization Manager or any person acting for it to conduct any such stabilizing action, which, if commenced, will be done at the absolute discretion of the Stabilization Manager or any person acting for it and may be discontinued at any time. Any such stabilizing action is required to be brought to an end within the 30th day of the last date for the lodging applications under the Hong Kong Public Offering. Any market purchases of the Shares will be effected in compliance with all applicable laws and regulatory requirements. Such stabilizing action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Chapter 571W of the Laws of Hong Kong).

Potential investors should be aware that stabilizing actions cannot be taken to support the price of the Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on Thursday, August 4, 2022, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, and demand for the Shares and the price of the Shares could fall.

读书郎

Readboy Education Holding Company Limited
讀書郎教育控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 52,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	: 5,200,000 Shares
Number of International Offer Shares	: 46,800,000 Shares (subject to the Over-allotment Option)
Final Offer Price	: HK\$7.60 per Share, plus brokerage of 1%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.005% and FRC transaction levy of 0.00015%
Nominal value	: HK\$0.001 per Share
Stock code	: 2385

Joint Sponsors, Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



中信建投國際
CHINA SECURITIES INTERNATIONAL



(in alphabetical order)

Joint Bookrunners and Joint Lead Managers



海通國際
HAITONG



國泰君安國際
GUOTAI JUNAN INTERNATIONAL



交銀國際
BOCOM International



富途證券



老虎證券
TIGER BROKERS



利弗莫尔证券
LIVEMORE HOLDINGS LIMITED



EDDID
艾德金融



CMS 招商證券國際