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DaFa Properties Group Limited
大发地产集团有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6111)

INSIDE INFORMATION
DISMISSAL OF WINDING-UP PETITIONS

This announcement is made by DaFa Properties Group Limited (the “**Company**”) pursuant to Rules 13.09, 37.47A, 37.47B and 37.47E of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 21 February 2022 (the “**Announcement**”) in relation to, among other matters, a winding-up petition (the “**Petition**”) filed against the Company, and a separate winding-up petition (together with the Petition, the “**Petitions**”) filed against Yinyi Holdings (Hong Kong) Limited (垠壹香港有限公司) (“**Yinyi**”), a subsidiary of the Company, respectively at the High Court of the Hong Kong Special Administrative Region (“**High Court**”) relating to certain outstanding senior notes (ISIN: XS2286017640) in the principal amount of US\$15,000,000 (plus accrued and unpaid interest), in which the Company was the issuer and Yinyi was a guarantor. Unless otherwise stated, terms defined in the Announcement shall have the same meanings when used herein.

The board of directors of the Company (the “**Board**”) announces that the Company, Yinyi and the petitioner of each of the Petitions had executed and filed respective consent summons to the High Court to dismiss the Petitions. Accordingly, on 11 July 2022, the High Court ordered the dismissal of the Petitions against the Company and Yinyi. In light of the dismissal of the Petitions, any disposition of the property of the Company, including any things in action, any transfer of shares, or alteration in the status of the members of the Company made on or after the date of presentation of the Petitions, being 18 February 2022, will not be affected.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
DaFa Properties Group Limited
GE Yiyang
Chairman

Hong Kong, 11 July 2022

As at the date of this announcement, the Board comprises Mr. Ge Yiyang, Mr. Leng Junfeng, Mr. Chi Jingyong and Mr. Yang Yongwu as the executive Directors, and Mr. Gu Jiong, Mr. Sun Bing and Mr. Fok Ho Yin Thomas as the independent non-executive Directors.