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## **Sheen Tai Holdings Group Company Limited**

### **順泰控股集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 01335)**

## **CLARIFICATION ANNOUNCEMENT**

References are made to the amended and restated memorandum and articles of association (the “**Memorandum and Articles**”) of Sheen Tai Holdings Group Company Limited (the “**Company**”) adopted on 27 May 2022.

The Company would like to clarify that the authorised share capital of the Company under clause 7 of the amended and restated memorandum of association of the Company (the “**Memorandum**”) and under article 6 of the amended and restated articles of association of the Company (the “**Articles**”) shall be amended as follows to reflect the current authorised share capital of the Company:

<b>Original clause of the Memorandum</b>	<b>Amended clause of the Memorandum</b>
Clause 7	Clause 7
The authorised share capital of the Company is HK\$20,000,000.00 consisting of 2,000,000,000 shares of HK\$0.01 each with the power for the Company to increase or reduce the said capital and to issue any part of its capital, original or increased, with or without any preference, priority or special privilege or subject to any postponement of rights or to any conditions or restrictions; and so that, unless the condition of issue shall otherwise expressly declare, every issue of shares, whether declared to be preference or otherwise, shall be subject to the power hereinbefore contained.	The authorised share capital of the Company is HK\$20,000,000.00 consisting of <b>8,000,000,000</b> <del>2,000,000,000</del> shares of <b>HK\$0.0025</b> <del>0.01</del> each with the power for the Company to increase or reduce the said capital and to issue any part of its capital, original or increased, with or without any preference, priority or special privilege or subject to any postponement of rights or to any conditions or restrictions; and so that, unless the condition of issue shall otherwise expressly declare, every issue of shares, whether declared to be preference or otherwise, shall be subject to the power hereinbefore contained.

Original articles of the Articles	Amended articles of the Articles
Article 6	Article 6
The authorised share capital of the Company on the date of the adoption of these Articles is HK\$20,000,000.00 divided into 2,000,000,000 Shares of HK\$0.01 each.	The authorised share capital of the Company on the date of the adoption of these Articles is HK\$20,000,000.00 divided into <b><u>8,000,000,000</u></b> <del>2,000,000,000</del> shares of <b><u>HK\$0.0025</u></b> <del>0.01</del> each.

As advised by the legal advisers to the Company as to the laws of the Cayman Islands, the aforementioned amendments would not affect the substance and construction of the Memorandum and Articles and hence are not subject to approval by the shareholders of the Company.

Save as disclosed in this announcement, all other information and contents set out in the Memorandum and Articles remain unchanged.

By order of the Board  
**Sheen Tai Holdings Group Company Limited**  
**Guo Yumin**  
*Chairman*

Hong Kong, 11 July 2022

*As at the date of this announcement, the executive Directors are Mr. Guo Yumin and Ms. Xia Yu and the independent non-executive Directors are Ms. Fan Qing, Mr. Dai Tin Yau and Mr. Chan Yin Lam.*