
APPENDIX VI DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND ON DISPLAY

A. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were, amongst other documents:

- (a) a copy of the [REDACTED];
- (b) copies of each of the material contracts referred to in the section headed “Appendix VI Statutory and General Information – B. Further Information About our Business – 1. Summary of Material Contracts” in this document; and
- (c) the written consents referred to in the section headed “Appendix VI Statutory and General Information – E. Other Information – 8. Consent of Experts” in this document.

B. DOCUMENTS ON DISPLAY

Copies of the following documents will be published on the website of the Stock Exchange at www.hkexnews.hk and our website at www.readboy.com up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum of Association and Articles of Association;
- (b) the Accountants’ Report from Ernst & Young, in respect of the historical financial information of our Group for FY2019, FY2020 and FY2021, the text of which is set out in Appendix I to this document;
- (c) the report on unaudited [REDACTED] financial information of our Group from Ernst & Young, the text of which is set out in Appendix II to this document;
- (d) the audited consolidated financial statements of our Group for each of the three years ended December 31, 2021;
- (e) the letter of advice prepared by Conyers Dill & Pearman, our Cayman Islands legal advisors, summarizing certain aspects of the Cayman Islands company law referred to in Appendix V to this document;
- (f) the Companies Act;
- (g) the material contracts referred to in the section headed “Appendix VI Statutory and General Information – B. Further Information About our Business – 1. Summary of Material Contracts” in this document;

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- (h) the service contracts and letters of appointment referred to in the section headed “Appendix VI Statutory and General Information – C. Further Information About our Directors and Substantial Shareholders” in this document;
- (i) the Frost & Sullivan Report;
- (j) the written consents referred to in the section headed “Appendix VI Statutory and General Information – E. Other Information – 8. Consents of Experts” in this document;
- (k) the PRC legal opinion prepared by Jingtian & Gongcheng, our PRC Legal Advisor, in respect of certain aspects of our Group and our property interests in the PRC;
- (l) the property valuation report prepared by Jones Lang LaSalle Corporate Appraisal and Advisory Limited;
- (m) the [REDACTED] RSU Scheme; and
- (n) the [REDACTED] Share Option Scheme.