

## IMPORTANT

If you are in any doubt about any of the contents of this document, you should obtain independent professional advice.

# Readboy Education Holding Company Limited 讀書郎教育控股有限公司

(Incorporated in the Cayman Islands with limited liability)

[REDACTED]

Number of [REDACTED] under the : [REDACTED] Shares (subject to the  
[REDACTED] [REDACTED])  
Number of [REDACTED] : [REDACTED] Shares (subject to  
adjustment)  
Number of [REDACTED] : [REDACTED] Shares (subject to  
adjustment and the [REDACTED])  
Maximum [REDACTED] : HK\$[REDACTED] per [REDACTED],  
plus brokerage of 1.0%, SFC  
transaction levy of 0.0027%, Stock  
Exchange trading fee of 0.005% and  
FRC transaction levy of 0.00015%  
(payable in full on application in Hong  
Kong dollars and subject to refund)  
Nominal value : HK\$0.001 per Share  
[REDACTED] : [REDACTED]

Joint Sponsors, [REDACTED], [REDACTED] and  
[REDACTED]



中信建投國際  
CHINA SECURITIES INTERNATIONAL



MACQUARIE

(in alphabetical order)

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A copy of this document, having attached thereto the documents specified in the section headed “Documents Delivered to the Registrar of Companies and on Display” in Appendix VI, has been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong and the Registrar of Companies in Hong Kong take no responsibility for the contents of this document or any of the other documents referred to above.

The [REDACTED] is expected to be determined by agreement between the [REDACTED] (for themselves and on behalf of the [REDACTED]) and our Company on or about [REDACTED] and, in any event, not later than [REDACTED]. The [REDACTED] will be not more than HK\$[REDACTED] per [REDACTED] and is currently expected to be not less than HK\$[REDACTED] per [REDACTED], unless otherwise announced. If, for any reason, the [REDACTED] is not agreed by [REDACTED] between the [REDACTED] (for themselves and on behalf of the [REDACTED]) and our Company, the [REDACTED] will not proceed and will lapse.

The [REDACTED] (for themselves and on behalf of the [REDACTED]) may, with the consent of our Company, reduce the indicative [REDACTED] range stated in this document and/or reduce the number of [REDACTED] being offered pursuant to the [REDACTED] at any time on or prior to the morning of the last day for lodging applications under the [REDACTED]. In such a case, an announcement will be published on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and on our Company’s website at <http://www.readboy.com/> not later than the morning of the last day for lodging applications under the [REDACTED]. Further details are set out in the sections headed “Structure of the [REDACTED]” and “How to Apply for [REDACTED]” in this document.

Prior to making an [REDACTED] decision, [REDACTED] should consider carefully all of the information set out in this document, including the risk factors set out in the section headed “Risk Factors” in this document. The obligations of the [REDACTED] under the [REDACTED] are subject to termination by the [REDACTED] (for themselves and on behalf of the [REDACTED]) if certain grounds arise prior to 8:00 a.m. on the [REDACTED]. See “[REDACTED]” in this document. It is important that you refer to that section for further details.

The [REDACTED] have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States, except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. The [REDACTED] may be offered, sold or delivered outside of the United States in accordance with Regulation S under the U.S. Securities Act.

[REDACTED]

[REDACTED]