

APPENDIX VI

DOCUMENTS DELIVERED TO THE [REDACTED] AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE [REDACTED] IN HONG KONG

The documents attached to the copy of this document and delivered to the [REDACTED] in Hong Kong for registration were:

- (a) a copy of the [REDACTED];
- (b) a copy of each of the material contracts referred to in the section headed “Statutory and General Information—B. Further Information about our Business—1. Summary of Material Contracts” in Appendix V to this document; and
- (c) the written consents referred to in the section headed “Statutory and General Information—D. Other information—9. Consents of Experts” in Appendix V to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be published on the Stock Exchange’s website at www.hkexnews.hk and our Company’s website at ir.sinohealth.cn during a period of 14 days from the date of this document:

- (a) the Memorandum of Association and Articles of Association of the Company;
- (b) the Accountants’ Report for the three years ended 31 December 2020 and the nine months ended 30 September 2021 from Ernst & Young, the text of which is set out in Appendix I to this document;
- (c) the report prepared by Ernst & Young in respect of the [REDACTED] financial information, the text of which is set out in Appendix II to this document;
- (d) the audited consolidated financial statements of our Group for the three years ended 31 December 2020 and the nine months ended 30 September 2021;
- (e) the PRC legal opinions issued by Jingtian & Gongcheng, our PRC legal advisers, in respect of certain aspects of PRC laws;
- (f) the letter of advice prepared by Ogier, our Cayman Islands legal advisers, summarizing certain aspects of Cayman Islands Companies Law referred to in Appendix IV to this document;
- (g) the industry report prepared by iResearch Global Inc.;
- (h) the material contracts referred to in the section headed “Statutory and General Information—B. Further Information About Our Business—1. Summary of Material Contracts” in Appendix V to this document;

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- (i) the written consents referred to in the section headed "Statutory and General Information—D. Other Information—9. Consents of Experts" in Appendix V to this document;
- (j) the rules of the Share Option Scheme;
- (k) the service contracts referred to in the section headed "Statutory and General Information—C. Further Information about our Directors, Management and Substantial Shareholders—3. Directors' Service Contracts and Remuneration" in Appendix V to this document; and
- (l) the Cayman Companies Act.