

APPENDIX V

DOCUMENTS DELIVERED TO THE [REDACTED] AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE [REDACTED]

The documents attached to the copy of this document and delivered to the [REDACTED] for registration were:

- (a) a copy of the [REDACTED];
- (b) a copy of each of the material contracts referred to in the section headed "Statutory and General Information—B. Further Information about our Business—1. Summary of Material Contracts" in Appendix IV to this document; and
- (c) the written consents referred to in the section headed "Statutory and General Information—D. Other information—9. Consents of Experts" in Appendix IV to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be published on the Stock Exchange's website at www.hkexnews.hk and our Company's website at ir.sinohealth.cn during a period of 14 days from the date of this document:

- (a) the Memorandum of Association and Articles of Association of the Company;
- (b) the Accountants' Report for the three years ended 31 December 2021 from Ernst & Young, the text of which is set out in Appendix I to this document;
- (c) the report prepared by Ernst & Young in respect of the [REDACTED] financial information, the text of which is set out in Appendix II to this document;
- (d) the audited consolidated financial statements of our Group for the three years ended 31 December 2021;
- (e) the PRC legal opinions issued by Jingtian & Gongcheng, our PRC legal advisers, in respect of certain aspects of PRC laws;
- (f) the letter of advice prepared by Ogier, our Cayman Islands legal advisers, summarizing certain aspects of Cayman Companies Act referred to in Appendix III to this document;
- (g) the industry report prepared by iResearch Global Inc.;
- (h) the material contracts referred to in the section headed "Statutory and General Information—B. Further Information about our Business—1. Summary of Material Contracts" in Appendix IV to this document;
- (i) the written consents referred to in the section headed "Statutory and General Information—D. Other Information—9. Consents of Experts" in Appendix IV to this document;

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- (j) the rules of the Share Option Scheme;
- (k) the service contracts and appointment letters referred to in the section headed "Statutory and General Information—C. Further Information about our Directors, Management and Substantial Shareholders—3. Directors' Service Contracts, Appointment Letters and Remuneration" in Appendix IV to this document; and
- (l) the Cayman Companies Act.