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a metaverse company

A Metaverse Company

一元宇宙公司

(formerly known as “Starrise Media Holdings Limited 星宏傳媒控股有限公司”)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1616)

**FURTHER ANNOUNCEMENT
IN RELATION TO
DISCLOSEABLE AND EXEMPT CONNECTED TRANSACTION**

Reference is made to the announcement (the “**Announcement**”) of A Metaverse Company (the “**Company**”) dated 5 July 2022 in relation to the discloseable and exempt connected transaction in relation to repurchase of equity interest in a non wholly-owned subsidiary. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

This announcement is made to provide further information on the beneficial owners of the Sellers.

Seller A

As disclosed in the Announcement, Seller A is a limited partnership established under the laws of the PRC. Chengdu Gangjian Asset Management Co., Ltd. (成都剛堅資產管理有限公司) (“**Chengdu Gangjian**”), the limited partner holding 49.8629% partnership interest in Seller A, is indirectly held as to approximately 51% by Xizang Gangjian Group Co., Ltd. (西藏剛堅集團有限公司) (“**Xizang Gangjian**”) and 49% by Yan Wei. The ultimate beneficial owner(s) of Xizang Gangjian are not disclosed to the public and no public information in relation to the ultimate beneficial owner(s) of Xizang Gangjian is available. To the best knowledge, information and belief of the Directors after making reasonable enquiries and based on the confirmation provided by Shoujiantou Investment Management (Beijing) Co., Ltd. (首建投投資管理(北京)有限公司) (“**Shoujiantou Investment**”), the general partner of Seller A, Xizang Gangjian and its ultimate beneficial owners are all third parties independent of the Company and its connected persons (as defined in the Listing Rules).

As disclosed in the Announcement, Shoujiantou Investment is the general partner of Seller A. Based on public information, the largest ultimate beneficial owner of Shoujiantou Investment is Liu Chang, a PRC resident and businessman. As at the date of this announcement, Liu Chang holds 56 % equity interest in Beijing Yalong Technology Centre (Limited Partnership) (北京

樅欖科技中心（有限合伙），which in turn holds 55% equity interest in Shoujiantou Capital Management (Beijing) Co., Ltd*（首建投資本管理（北京）股份有限公司），which in turn holds 52% equity interest in Shoujiantou Investment.

Seller B

As disclosed in the Announcement, the largest ultimate beneficial owner of Seller B is Tang Xiaobin. Based on public information and as at the date of this announcement, Tang Xiaobin holds approximately 52.58% equity interest in Beijing Shangqi Jiaye advertisement Co., Ltd（北京上奇佳業廣告有限公司），which in turn wholly owns Beijing Ruiwo Landi Technology Co., Ltd（北京瑞沃蘭地科技有限公司），which in turn holds 45% equity interest in Seller B. In addition, Tang Xiaobin also holds 56% equity interest in Beijing Sunkiss Capital holding Co., Ltd（北京上奇資本控股有限公司），which in turn holds another 40% equity interest in Seller B.

The additional information as disclosed above do not affect any other information contained in the Announcement and all other information and content set out in the Announcement shall continue to be valid for all purposes. This announcement is supplemental to and should be read in conjunction with the Announcement.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 1 April 2022, and will remain suspended until further notice pending the publication of the announcement in relation to the audited annual results of the Group for the year ended 31 December 2021. Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company

By order of the Board
A Metaverse Company
LIU Dong
Chairman

People's Republic of China, 12 July 2022

As at the date of this announcement, the Board comprises seven directors, namely Mr. LIU Dong, Mr. LIU Zongjun, Ms. YANG Qinyan and Mr. HE Han as the executive directors of the Company; and Mr. LAM Kai Yeung, Ms. LIU Chen Hong and Mr. KWOK Pak Shing as the independent non-executive directors of the Company.