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# **G&M** Holdings Limited 信越控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 6038)**

## **SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2021**

Reference is made to the annual report of G & M Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) for the year ended 31 December 2021 (the “**Annual Report**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Annual Report.

In addition to the information regarding the Share Option Scheme disclosed under note 25 under the section “Notes to the Consolidated Financial Statements” in the Annual Report, the board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to provide the following additional information pursuant to rule 17.07(2) and rule 17.09(3) of the Listing Rules as follow.

On 16 April 2021, the Company granted an aggregate of 3,000,000 share options (“**Share Options**”) under the Share Options Scheme to a senior management of the Group who is employed under continuous contract with the Group. The holder of each Share Option is eligible to subscribe for one ordinary share of the Company with nominal value of HK\$0.01 each upon exercise. The Share Options vest immediately upon grant and are exercisable from 1 May 2021 to 30 April 2026 (both days inclusive). The exercise price of the Share Options is HK\$0.161 each and the closing price of the shares of the Company on the day immediate before the date of grant of the Share Options was HK\$0.161.

The total number of shares available for issue by the Company under the Share Option Scheme was 100,000,000 shares, which represents 10% of the Company’s issued shares as at 31 December 2021.

The above supplemental information does not affect other information contained in the Annual Report. Save as disclosed above, all other information in the Annual Report remains unchanged. This supplemental announcement is supplemental to and should be read in conjunction with the Annual Report.

By order of the Board  
**G & M Holdings Limited**  
**LEE Chi Hung**  
*Chairman and Executive Director*

Hong Kong, 12 July 2022

*As at the date of this announcement, the Board comprises executive Directors Mr. Lee Chi Hung and Ms. Lam Suk Yee, Patricia; non-executive Director Mr. Leung Ping Kwan; and independent non-executive Director Professor Wong Roderick Sue Cheun, Mr. Tai Kwok Leung Alexander and Mr. Kwan Cheuk Kui.*