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NOTICE OF ISSUE AND LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Yeahka 移卡

YEAHKA LIMITED

移卡有限公司

*(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 9923)*

(the “Issuer”)

US\$70 million 6.25% Convertible Bonds due 2027

(Stock Code: 5344)

(the “Bonds”)

(Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers)

J.P.Morgan

CREDIT SUISSE 

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds to be issued by the Issuer by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating thereto dated July 4, 2022. Permission for the listing of, and dealing in the Bonds is expected to become effective on July 14, 2022.

Hong Kong, July 13, 2022

As of the date of this announcement, the board of directors of the Issuer comprises Mr. Liu Yingqi, Mr. Yao Zhijian and Mr. Luo Xiaohui as executive directors, Mr. Mathias Nicolaus Schilling and Mr. Akio Tanaka as non-executive directors, and Mr. Tam Bing Chung Benson, Mr. Yao Wei and Mr. Yang Tao as independent non-executive directors.