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SFC authorisation is not a recommendation or endorsement of the Sub-Fund nor does it guarantee the commercial merits of the Sub-Fund or their performance. It does not mean the Sub-Fund are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and Notice and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

**Hang Seng Investment Index Funds Series II
(the “Trust”)**

*a Hong Kong unit trust authorised under
Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong*

**Hang Seng Index ETF
(HKD Counter Stock Code: 02833 / RMB Counter Stock Code: 82833)
(the “Sub-Fund”)**

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 13 July 2022

The Manager is pleased to announce that the extraordinary resolution to approve the proposed voluntary cessation of trading and voluntary delisting of the Sub-Fund from the SEHK, the proposed amendments to the Trust Deed and the proposed adoption of ancillary investment strategy as set out in the notice of the extraordinary general meeting dated 13 June 2022 was duly passed at the extraordinary general meeting held on 13 July 2022.

Investors should exercise caution and consult with their stockbrokers or financial intermediaries before dealings in the Units or otherwise deciding on the course of actions to be taken in relation to their Units.

Reference is made to the Announcement and Notice dated 13 June 2022 and entitled “Announcement and Notice of (i) Proposed Voluntary Cessation of Trading and Voluntary Delisting, (ii) Proposed Amendments to the Trust Deed, and (iii) Proposed Adoption of Ancillary Investment Strategy and Notice of Extraordinary General Meeting” (the “Announcement and Notice”) issued by Hang Seng Investment Management Limited (the “Manager”), the manager of the Trust and the Sub-Fund. Capitalised terms used herein shall, unless otherwise defined, have the same meanings ascribed to them in the Announcement and Notice.

Following is the voting result in respect of the Extraordinary Resolution proposed at the extraordinary general meeting held on 13 July 2022 of the Sub-Fund (the “Meeting”):

	Number of Units	
	FOR	AGAINST
Extraordinary Resolution to approve the voluntary cessation of trading and the voluntary withdrawal of the listing of the units of the Sub-Fund from the SEHK, the Unlisted Fund Route and the Conversion Route (as detailed in the Announcement and Notice of the Sub-Fund dated 13 June 2022), the amendments to the Trust Deed of the Trust and the Sub-Fund (further details of which are set out in Appendix A attached to the Notice of the Meeting dated 13 June 2022), and the ancillary investment strategy of investment of up to 10% of the Net Asset Value of the Sub-Fund in the units or shares in other index tracking exchange traded fund(s) ("ETF(s)") which are authorised by the SFC under Chapter 8.6 of the Code and listed and regularly traded on the SEHK provided that the investment objective, policy and underlying investments of the ETF(s) invested by the Sub-Fund shall be in line with that of the Sub-Fund, and Hang Seng Investment Management Limited is authorised to take all necessary steps to effect the same.	1,838,208,723 (99.9975%)	46,000 (0.0025%)

Notes:

- (a) *As at the Record Date, the number of Units in issue was 1,969,944,543.*
- (b) *As at the Record Date, to the best of their respective knowledge and belief and having made all reasonable enquiries, (i) a Connected Person of the Manager beneficially owned 4,500 Units and was not entitled to vote at, or be counted in the quorum of, the Meeting, and (ii) other than the Connected Person of the Manager as referred to in (i), none of the Trustee, the Manager, or any of their respective Connected Persons beneficially owned any Units as a result of which they would not be entitled to vote at, or be counted in the quorum of, the Meeting. The total number of Units entitling the Unitholders to attend the Meeting and vote for or against the Extraordinary Resolution was 1,969,940,043, representing approximately 99.9998% of the Units in issue.*
- (c) *The number of Units held by independent Unitholders present in person or by proxy at the Meeting was 1,838,254,723, representing 93.3153% of the total number of Units entitling the Unitholders to attend the Meeting and vote for or against the Extraordinary Resolution.*
- (d) *KPMG, the auditors of the Trust and the Sub-Fund, acted as scrutineer for the poll taken at the Meeting. The poll results were subject to scrutiny by KPMG, whose work was limited to agree the poll results summary prepared by the Manager to poll forms collected and provided by the Manager to KPMG. The work performed by KPMG in this respect did not constitute an assurance engagement in accordance with Hong Kong Standards on Auditing, Hong Kong Standards on Review Engagements or Hong Kong Standards on Assurance Engagements issued by the Hong Kong Institute of Certified Public Accountants nor did it include provision of any assurance or advice on matters of legal interpretation or entitlement to vote.*

On the basis of the votes set out above, the Extraordinary Resolution was duly passed as extraordinary resolution. The Manager will therefore proceed to take all necessary steps to effect (i) the voluntary cessation of trading and the Delisting from the SEHK, (ii) the amendments to the Trust Deed, and (iii) the adoption of Ancillary Investment Strategy.

As a result, from the date of this Announcement up to and including the Application Deadline (i.e. 7 September 2022), investors may pursue either the Unlisted Fund Route or the Conversion Route to deal with their Units in the Sub-Fund by providing a transfer instruction or a conversion instruction, as the case may be, to the HKSCC (if such an investor is a CCASS Participant), or indirectly via his/her stockbroker or financial intermediary.

If an investor continues to hold Units after the Last Trading Day and does not indicate any intention to transfer or convert the Units on or before the Application Deadline, or, if the investor intends to select the Unlisted Fund Route but does not have a valid investment fund account with Hang Seng Bank on or before the Application Deadline, or, if the investor does not otherwise take any action before the Delisting Day, the Units will remain in CCASS after the Delisting Day and will no longer be tradeable on the SEHK nor be otherwise dealt with. As the Units of the Sub-Fund will no longer be recognised as eligible securities by the HKSCC as the operator of CCASS after the Delisting Day, the HKSCC will cease to provide any services (including nominee services) relating to the Units in accordance with the CCASS rules. Investors will need to first complete the investment fund account opening process with Hang Seng Bank and liaise with his/her stockbroker or other financial intermediary directly to arrange for the Units to be transferred from CCASS to Hang Seng Bank after the Delisting Day before he/she can redeem the Units at the Net Asset Value. Investors should contact the Manager directly if they are not able to open an investment fund account with Hang Seng Bank to transfer the Units from CCASS. If no action is otherwise taken after the Delisting Day or if there is any delay or failure in transferring the Units to Hang Seng Bank, it will adversely affect the ability of the investors from the Delisting Day to (i) redeem the Units, (ii) receive dividend distribution, and (iii) exercise his/her rights as a Unitholder. In the worst scenario, investors will not be able to redeem the Units from the Delisting Day.

Please refer to the Announcement and Notice for the subsequent events in relation to the Proposal. The expected important dates of the subsequent events in respect of the Sub-Fund will be as follows:

The Last Trading Day, being the last day on which investors may buy or sell Units on the SEHK in accordance with the usual trading arrangements currently in place	2 September 2022
The Trading Cessation Date, being the date on which dealings in the Units on the SEHK cease	5 September 2022
The Application Deadline, being the last day on which (i) requests for transfer of Units to Hang Seng Bank and (ii) requests for conversion of Units in the Sub-Fund to TraHK may be accepted	7 September 2022
Announcement of the Conversion Ratio and residual cash proceeds per Unit of the Sub-Fund	8 September 2022
Distribution of units of TraHK and residual cash proceeds in Hong Kong Dollar, being the Sub-Fund's base currency to investors who have provided conversion instruction during the Application Period	After 4:30 p.m. on 9 September 2022
The Delisting Day, also being the day on which the Units are withdrawn from CCASS and transferred to Hang Seng Bank for investors who have successfully opened an account with Hang Seng Bank and provided the transfer instruction on or before the Application Deadline The first day on which investors may (i) trade the units in TraHK on the SEHK or (ii) deal in the unlisted Units of the Sub-Fund	9:00 a.m. on 13 September 2022

The Manager will issue further announcements to investors in the event that there is any change to the dates above, including any change due to the extreme weather conditions.

Investors are urged to take action prior to the Last Trading Day (if they wish to dispose of their Units on the SEHK) or the Application Deadline (if they wish to select the Unlisted Fund Route or the Conversion Route). Depending on the action/inaction of the investors, investors are reminded that they will bear all risks associated with the black-out period from the Trading Cessation Date to the day immediately preceding the Delisting Day (if they select the Unlisted Fund Route or the Conversion Route) and all risks associated with the inability to redeem the Units (if they do not take any action in

respect of their Units). Investors should note and consider the risk factors as set out in section 10.1 of the Announcement and Notice.

Investors should exercise caution and consult with their stockbrokers or financial intermediaries before dealings in the Units or otherwise deciding on the course of actions to be taken in relation to their Units.

If investors have any queries in relation to the contents of this Announcement, please direct them to his/her stockbrokers or financial intermediaries or contact the Manager at (852) 2198 5890 during office hours.

For investment fund account opening enquiries, please contact Hang Seng Bank at (852) 2822 0228 or visit Hang Seng Bank's branch directly.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

Hang Seng Investment Management Limited
as Manager of the Sub-Fund
Hong Kong
14 July 2022