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**LUYE PHARMA GROUP LTD.**

**绿叶制药集团有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 02186)**

**COMPLETION OF REDEMPTION OF U.S.\$300,000,000 1.50 PER CENT.  
CONVERTIBLE BONDS DUE 2024  
(ISIN: XS2019971279; Common Code: 201997127; Stock code: 5993)**

Reference is made to the announcement of Luye Pharma Group Ltd. (the “**Company**”) dated 11 July 2022 (the “**Announcement**”) in relation to the redemption (the “**Redemption**”) of all outstanding U.S.\$300,000,000 1.50 per cent. convertible bonds due 2024 issued by the Company (the “**Bonds**”). Unless the context requires otherwise, terms which are undefined herein shall bear the same meaning as those defined in the Announcement.

The Company hereby announces that completion of the Redemption took place on 9 July 2022. As of the date of this announcement, there are no outstanding Bonds in issue.

The Company has applied to The Stock Exchange of Hong Kong Limited for the delisting of the Bonds, and such delisting is expected to be effective upon the close of business on 21 July 2022.

By Order of the Board of  
**LUYE PHARMA GROUP LTD.**  
**LIU Dian Bo**  
*Chairman*

Hong Kong, 14 July 2022

*As at the date of this announcement, the executive directors of the Company are Mr. LIU Dian Bo, Mr. YANG Rong Bing, Mr. YUAN Hui Xian and Ms. ZHU Yuan Yuan; the non-executive directors of the Company are Mr. SONG Rui Lin and Mr. SUN Xin; and the independent non-executive directors of the Company are Mr. ZHANG Hua Qiao, Professor LO Yuk Lam, Mr. LEUNG Man Kit and Mr. CHOY Sze Chung Jojo.*