
**APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF
COMPANIES AND DOCUMENTS ON DISPLAY**

A. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the [REDACTED];
- (b) the written consents referred to in the section headed “Statutory and General Information—D. Other information—4. Qualifications and consents of experts” in Appendix IV to this document; and
- (c) a copy of each of the material contracts referred to in the section headed “Statutory and General Information—B. Further Information about our Business—1. Summary of material contracts” in Appendix IV to this document.

B. DOCUMENTS ON DISPLAY

Copies of the following documents will be published on the websites of the Stock Exchange (www.hkexnews.hk) and our Company (www.medneurotech.com) up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum of Association and the Articles;
- (b) the Accountants’ Report from KPMG, the text of which is set out in Appendix I to this document;
- (c) the report from KPMG in respect of the unaudited *pro forma* financial information, the text of which is set out in Appendix IIB to this document;
- (d) the audited consolidated financial statements of our Group for the financial years ended December 31, 2018, 2019 and 2020 and eight months ended August 31, 2021;
- (e) the material contracts referred to in “Statutory and General Information—B. Further Information about our Business—1. Summary of material contracts” in Appendix IV to this document;
- (f) the service agreements and letters of appointment with each of the Directors referred to in “Statutory and General Information—C. Further Information about our Directors—1. Particulars of Directors’ service contracts and appointment letters” in Appendix IV to this document;
- (g) the legal opinion issued by Jia Yuan Law Offices, our PRC Legal Advisers, in respect of our Group’s business operations in the PRC;
- (h) the letter of advice from Maples and Calder (Hong Kong) LLP, our legal adviser on Cayman Islands laws, summarizing certain aspects of the company law of the Cayman Islands referred to in Appendix III to this document;

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- (i) the written consents referred to “Statutory and General Information—D. Other information—4. Qualifications and consents of experts” in Appendix IV to this document;
- (j) the industry report issued by CIC, our industry consultant; and
- (k) the Cayman Companies Act.