

IMPORTANT

IMPORTANT: If you are in any doubt about any of the contents of this document, you should seek independent professional advice.



MicroPort NeuroTech Limited
微創腦科學有限公司

(Incorporated in the Cayman Islands with limited liability)

[REDACTED]

Number of [REDACTED] under the [REDACTED] : [REDACTED] (subject to the [REDACTED])
[REDACTED]
Number of [REDACTED] : [REDACTED] (subject to adjustment)
Number of [REDACTED] : [REDACTED] (including [REDACTED] under the [REDACTED]) (subject to adjustment and the [REDACTED])
[REDACTED] : HK\$[REDACTED] per [REDACTED], plus brokerage of 1.0%, SFC transaction levy of 0.0027%, FRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.005% (payable in full on [REDACTED] in Hong Kong dollars and subject to refund)
Nominal Value : US\$[0.00002] per Share
[REDACTED] : [REDACTED]

Joint Sponsors, [REDACTED], [REDACTED] and [REDACTED]

J.P.Morgan

CICC 中金公司

[REDACTED]

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A copy of this document, having attached thereto the documents specified in “Appendix V—Documents Delivered to the Registrar of Companies and Documents on Display” to this document, has been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility for the contents of this document or any other documents referred to above.

The [REDACTED] will be HK\$[REDACTED] per [REDACTED]. Applicants for [REDACTED] are required to pay, on [REDACTED], the [REDACTED] of HK\$[REDACTED] for each [REDACTED] together with brokerage of 1.0%, SFC transaction levy of 0.0027%, FRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.005%.

The [REDACTED] (on behalf of the [REDACTED]) may, with the consent of our Company, reduce the [REDACTED] stated in this document and/or reduce the number of [REDACTED] being [REDACTED] pursuant to the [REDACTED] at any time on or prior to the morning of the last day for lodging [REDACTED] under the [REDACTED]. In such a case, an announcement will be published on the websites of the Stock Exchange at www.hkexnews.hk and our Company at www.medneurotech.com no later than the morning of the day which is the last day for lodging [REDACTED] under the [REDACTED]. Further details are set out in the sections headed “Structure of the [REDACTED]” and “How to Apply for [REDACTED] and [REDACTED]” in this document.

The obligations of the [REDACTED] under the [REDACTED] to [REDACTED], and to [REDACTED] for the [REDACTED] for, the [REDACTED] are subject to termination by the [REDACTED] (on behalf of the [REDACTED]) if certain grounds arise prior to 8:00 a.m. on the day that [REDACTED] in the [REDACTED] commences on the Hong Kong Stock Exchange. Such grounds are set out in the section headed “[REDACTED]” in this document.

The [REDACTED] have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States or to or for the account or benefit of U.S. persons, except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. The [REDACTED] are being offered and sold (1) in the United States solely to QIBs in reliance on Rule 144A or any other exemption from registration under the U.S. Securities Act and (2) outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.

[REDACTED]