

SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following the completion of the [REDACTED] and assuming that the [REDACTED] is not exercised, the following persons will have interests and/or short positions (as applicable) in the Shares or underlying shares of our Company, which would be required to be disclosed to us and the Stock Exchange pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO or will, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at the general meetings of our Company or any other members of our Group:

Name of Shareholder	Nature of interest	Shares held as of the date of this document immediately prior to the completion of the [REDACTED] ⁽¹⁾		Shares held immediately following the completion of the [REDACTED]	
		Number	Approximate Percentage	Number	Approximate Percentage
MP Scientific ⁽²⁾	Beneficial owner	310,871,340 (L)	54.64%	[REDACTED] (L)	[REDACTED]%
MicroPort ⁽²⁾	Interest of controlled corporation	310,871,340 (L)	54.64%	[REDACTED] (L)	[REDACTED]%
WE’TRON Capital ⁽³⁾	Beneficial owner	60,526,500 (L)	10.64%	[REDACTED] (L)	[REDACTED]%
Maxwell Maxcare Science Foundation Limited (“Maxwell Maxcare”) ⁽³⁾⁽⁴⁾	Interest of controlled corporation	63,915,000 (L)	11.24%	[REDACTED] (L)	[REDACTED]%
Biolink Limited	Beneficial owner	41,996,875 (L)	7.38%	[REDACTED] (L)	[REDACTED]%
Biolink Fund Limited Partnership ⁽⁵⁾	Interest of controlled corporation	41,996,875 (L)	7.38%	[REDACTED] (L)	[REDACTED]%
Biolink Biomedical Ltd. (“Biolink Biomedical”) ⁽⁵⁾⁽⁶⁾	Interest of controlled corporation	58,795,625 (L)	10.33%	[REDACTED] (L)	[REDACTED]%
Lion Fish Limited ⁽⁵⁾⁽⁶⁾	Interest of controlled corporation	58,795,625 (L)	10.33%	[REDACTED] (L)	[REDACTED]%
Thriving Hope Limited ⁽⁵⁾⁽⁶⁾	Interest of controlled corporation	58,795,625 (L)	10.33%	[REDACTED] (L)	[REDACTED]%
Blossom Vision Limited ⁽⁵⁾⁽⁶⁾	Interest of controlled corporation	58,795,625 (L)	10.33%	[REDACTED] (L)	[REDACTED]%
Suntera Corporate Trustees (Hong Kong) Limited ⁽⁵⁾⁽⁶⁾	Trustee of discretionary trust	58,795,625 (L)	10.33%	[REDACTED] (L)	[REDACTED]%
Hu Yibin ⁽⁵⁾⁽⁶⁾⁽⁷⁾	Settlor of discretionary trust and interest of controlled corporation	61,558,955 (L)	10.82%	[REDACTED] (L)	[REDACTED]%

Notes:

- (1) The letter “L” denotes a long position in our Shares.
- (2) MP Scientific is directly wholly owned by MicroPort. By virtue of the SFO, MicroPort is deemed to be interested in the Shares in which MP Scientific is interested.

