

CONTENTS

IMPORTANT NOTICE TO [REDACTED]

This document is issued by our Company solely in connection with the [REDACTED] and does not constitute an offer to sell or a solicitation of an [REDACTED] to buy any securities other than the [REDACTED] by this document pursuant to the [REDACTED]. This document may not be used for the purpose of, and does not constitute, an offer or invitation in any other jurisdiction or in any other circumstances. No action has been taken to permit a [REDACTED] of the [REDACTED] in any jurisdiction other than Hong Kong and no action has been taken to permit the distribution of this document in any jurisdiction other than Hong Kong. The distribution of this document for purposes of a [REDACTED] and the [REDACTED] and [REDACTED] of the [REDACTED] in other jurisdictions are subject to restrictions and may not be made except as permitted under the applicable securities laws of such jurisdictions pursuant to registration with or authorisation by the relevant securities regulatory authorities or an exemption therefrom.

You should rely only on the information contained in this document and the [REDACTED] to make your [REDACTED] decision. We have not authorised anyone to provide you with information that is different from what is contained in this document. Any information or representation not contained nor made in this document and the [REDACTED] must not be relied on by you as having been authorised by us, the Sole Sponsor, the [REDACTED], the [REDACTED], the [REDACTED], the [REDACTED], any of our or their respective directors, officers, employees, agents or representatives or any other parties involved in the [REDACTED].

	<i>Page</i>
EXPECTED TIMETABLE	[i]
CONTENTS	[iv]
SUMMARY	[1]
DEFINITIONS	[24]
GLOSSARY	[38]
FORWARD-LOOKING STATEMENTS	[40]
RISK FACTORS	[42]
INFORMATION ABOUT THIS DOCUMENT AND THE [REDACTED]	[62]
WAIVER FROM STRICT COMPLIANCE WITH THE LISTING RULES	[67]
DIRECTORS AND PARTIES INVOLVED IN THE [REDACTED]	[69]
CORPORATE INFORMATION	[72]
INDUSTRY OVERVIEW	[74]

CONTENTS

REGULATORY OVERVIEW	[94]
HISTORY, REORGANISATION AND CORPORATE STRUCTURE	[117]
BUSINESS	[133]
RELATIONSHIP WITH OUR CONTROLLING SHAREHOLDERS	[243]
SHARE CAPITAL	[247]
SUBSTANTIAL SHAREHOLDERS	[250]
DIRECTORS AND SENIOR MANAGEMENT	[251]
FINANCIAL INFORMATION	[264]
FUTURE PLANS AND USE OF [REDACTED]	[310]
[REDACTED]	[321]
STRUCTURE OF THE [REDACTED]	[331]
HOW TO APPLY FOR [REDACTED]	[341]
APPENDIX I — ACCOUNTANT’S REPORT	I-1
APPENDIX II — UNAUDITED PRO FORMA FINANCIAL INFORMATION ...	II-1
APPENDIX III — SUMMARY OF THE CONSTITUTION OF OUR COMPANY AND CAYMAN ISLANDS COMPANY LAW	III-1
APPENDIX IV — STATUTORY AND GENERAL INFORMATION	IV-1
APPENDIX V — DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY	V-1