
**APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES
IN HONG KONG AND AVAILABLE ON DISPLAY**

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (i) a copy of the [REDACTED];
- (ii) the written consents referred to in “Statutory and General Information — E. Other Information — 7. Consents of experts” in Appendix IV to this document; and
- (iii) copies of the material contracts referred to in “Statutory and General Information — B. Further Information about our Business — 1. Summary of material contracts” in Appendix IV to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the websites of the Stock Exchange (www.hkexnews.hk) and our Company (www.boardware.com) up to and including the date which is 14 days from the date of this document:

- (i) the Memorandum and the Articles of Association;
- (ii) the Accountant’s Report prepared by PricewaterhouseCoopers, the text of which is set out in Appendix I to this document;
- (iii) the report on the unaudited pro forma financial information of our Group prepared by PricewaterhouseCoopers, the text of which is set out in Section B of Appendix II to this document;
- (iv) the audited consolidated financial statements of our Group for FY2019, FY2020 and FY2021;
- (v) the letter of advice prepared by Conyers Dill & Pearman summarising certain aspects of the Cayman Islands company law referred to in Appendix III to this document;
- (vi) the legal opinions prepared by Jingtian & Gongcheng in respect of certain aspects of our Group as to the PRC Law;
- (vii) the legal opinions prepared by Rato, Ling, Lei & Cortés — Advogados in respect of certain aspects of our Group as to the Macau Law;
- (viii) the Frost & Sullivan Report;
- (ix) the material contracts referred to in “Statutory and General Information — B. Further Information about our Business — 1. Summary of material contracts” in Appendix IV to this document;
- (x) the written consents referred to in “Statutory and General Information — E. Other Information — 7. Consents of experts” in Appendix IV to this document;

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- (xi) the rules of the Share Option Scheme;

- (xii) the service agreements and letters of appointment of each of our Directors referred to in “Statutory and General Information — C. Further Information about the Substantial Shareholders, Directors and Experts — 2. Particulars of service agreements” in Appendix IV to this document; and

- (xiii) the Companies Act.