

| Disclaimer | |
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| Cash Dividend Announcement for Equity Issuer | |
| Issuer name | VTech Holdings Limited |
| Stock code | 00303 |
| Multi-counter stock code and currency | Not applicable |
| Other related stock code(s) and name(s) | Not applicable |
| Title of announcement | Final Dividend for the year ended 31 March 2022 (Updated) |
| Announcement date | 15 July 2022 |
| Status | Update to previous announcement |
| Reason for the update / change | Exchange rate for payment of final dividend for the year ended 31 March 2022 in Hong Kong Dollars |
| Information relating to the dividend | |
| Dividend type | Final |
| Dividend nature | Ordinary |
| For the financial year end | 31 March 2022 |
| Reporting period end for the dividend declared | 31 March 2022 |
| Dividend declared | USD 0.51 per share |
| Date of shareholders' approval | 13 July 2022 |
| Information relating to Hong Kong share register | |
| Default currency and amount in which the dividend will be paid | HKD 4.0035 per share |
| Exchange rate | USD 1 : HKD 7.85 |
| Ex-dividend date | 15 July 2022 |
| Latest time to lodge transfer documents for registration with share registrar for determining entitlement to the dividend | 18 July 2022 16:30 |
| Book close period | From 19 July 2022 to 19 July 2022 |
| Record date | 19 July 2022 |
| Payment date | 28 July 2022 |
| Share registrar and its address | Computershare Hong Kong Investor Services Limited |
| | Shops 1712–1716, 17th Floor, Hopewell Centre |
| | 183 Queen's Road East |
| | Wan Chai Hong Kong |

| Information relating to withholding tax | |
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| Details of withholding tax applied to the dividend declared | Not applicable |
| Information relating to listed warrants / convertible securities issued by the issuer | |
| Details of listed warrants / convertible securities issued by the issuer | Not applicable |
| Other information | |
| The final dividend is payable in United States dollars save that those eligible shareholders with a registered address in Hong Kong will receive an equivalent amount in Hong Kong dollars which will be calculated at the rate of exchange as quoted to VTech Holdings Limited by The Hongkong and Shanghai Banking Corporation Limited at its middle rate of exchange prevailing on 15 July 2022. It is expected that the final dividend warrants will be dispatched to the eligible shareholders on 28 July 2022. | |
| Directors of the issuer | |
| As at the date of this announcement, the Executive Directors of the Company are Dr. Allan WONG Chi Yun (Chairman and Group Chief Executive Officer), Dr. PANG King Fai and Mr. Andy LEUNG Hon Kwong. The Non-executive Director of the Company is Mr. William WONG Yee Lai. The Independent Non-executive Directors of the Company are Dr. William FUNG Kwok Lun, Professor KO Ping Keung, Dr. Patrick WANG Shui Chung and Mr. WONG Kai Man. | |