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**CHINA EVERGRANDE GROUP**

**中國恒大集團**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3333)**

## **INSIDE INFORMATION**

### **(1) ADDITIONAL RESUMPTION GUIDANCE**

### **(2) INFORMATION ON THE BOND OF A SUBSIDIARY**

This announcement is made by China Evergrande Group (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

### **ADDITIONAL RESUMPTION GUIDANCE**

References are made to the announcements of the Company dated 20 June 2022 and 27 June 2022 in respect of, among others, the resumption guidance issued by the Stock Exchange to the Company, and the filing by a creditor of a winding-up petition against the Company. Unless otherwise defined, terms used herein have the same meanings as defined in the above announcements.

On 13 July 2022, the Company received the following additional resumption guidance in relation to the Petition:

- have the winding-up petition (or order, if made) against the Company withdrawn or dismissed and the appointment of any liquidators (provisional or not) discharged.

The Company is taking appropriate steps to comply with the Resumption Guidance and the relevant Listing Rules and will keep the public informed of the latest developments on the resumption by making further announcement(s) as and when appropriate.

## **INFORMATION ON THE BOND OF A SUBSIDIARY**

The bondholders of the corporate bond issued by 恒大地產集團有限公司 (Evergrande Real Estate Group Co., Ltd.) (“**Evergrande Real Estate**”), a subsidiary of the Company, on the Shenzhen Stock Exchange on 8 January 2020 (the “**Bond**”) have recently voted on the proposed adjustment to the payment arrangements for the principal and interest of the Bond. The bondholders did not pass the relevant adjustment arrangements. As at the end of 8 July 2022, being the principal and interest payment date for the Bond, Evergrande Real Estate had not paid the relevant principal and interest.

The issue size of the Bond is RMB4.5 billion, with a coupon rate of 6.98%, and a term of 3 years.

On the basic premise of “not evading and revoking debts”, Evergrande Real Estate will actively negotiate with the bondholders in order to reach a consensual solution with the bondholders as soon as possible, resolve debt risks with the efforts of all parties, and protect the legitimate rights and interests of creditors in accordance with the law.

## **CONTINUED SUSPENSION OF TRADING**

At the request of the Company, the trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 21 March 2022. Trading in the shares of the Company will remain suspended until further notice.

**Holders of the Company’s securities and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**China Evergrande Group**  
**Hui Ka Yan**  
*Chairman*

Hong Kong, 15 July 2022

*As at the date of this announcement, the executive directors are Mr. Hui Ka Yan, Mr. Xia Haijun, Mr. Siu Shawn, Mr. Shi Junping and Mr. Pan Darong, the non-executive director is Mr. Liang Senlin, and the independent non-executive directors are Mr. Chau Shing Yim, David, Mr. He Qi and Ms. Xie Hongxi.*