

18 July 2022

Possible privatisation

Disclosure of dealings in the shares of Yashili International Holdings Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Zhu Guogang	15 July 2022	Derivatives	Other types of products	Acquisition of derivative	322,893	15 July 2023	\$0.0000	\$0.0000	2,895,301
		Derivatives	Other types of products	Acquisition of derivative	322,893	15 July 2024	\$0.0000	\$0.0000	3,218,194
		Derivatives	Other types of products	Acquisition of derivative	430,524	15 July 2025	\$0.0000	\$0.0000	3,648,718

		Derivatives	Other types of products	Exercise of rights under a derivative	926,336	15 July 2022	\$0.5840	\$540,980.2240	2,722,382
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End

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Zhu Guogang is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.

This disclosure relates to the dealings in the phantom shares of the Offeree company. These phantom shares were granted by the Offeree company to Mr Zhu Guogang or had been realized under the phantom share incentive scheme adopted by the Offeree Company on July 15, 2020.