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China Logistics Property Holdings Co., Ltd 中國物流資產控股有限公司

(Incorporated in the Cayman Islands with limited liability)

HK\$1,109,000,000 6.95% Convertible Bonds due 2024

(Debt Stock Code: 5578)

COMPLETION OF REPURCHASE AND CANCELLATION OF THE HK\$1,109,000,000 6.95% CONVERTIBLE BONDS DUE 2024 (THE “2024 CONVERTIBLE BONDS”) (DEBT STOCK CODE: 5578)

References are made to (i) the announcements of China Logistics Property Holdings Co., Ltd (the “**Company**”) dated 23 May 2019 and 28 May 2019 in relation to the issue of the 2024 Convertible Bonds; (ii) the circular of the Company dated 10 June 2019 in relation to the issue of the 2024 Convertible Bonds; and (iii) the announcement jointly published by the Company and JD Property Group Corporation (the “**Offeror**”) dated 6 June 2022 in relation to, among other things, the repurchase and cancellation of the 2024 Convertible Bonds (the “**Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

Pursuant to a bond purchase agreement entered into on 18 July 2022 between the Company and the Offeror (being the holder of 100% of the aggregate outstanding principal amount of the 2024 Convertible Bonds), the Company agreed to repurchase all of the outstanding 2024 Convertible Bonds from the Offeror. The Company would like to announce that the completion of the repurchase and cancellation of all the outstanding 2024 Convertible Bonds took place on 18 July 2022. As of the date of this announcement, there are no outstanding 2024 Convertible Bonds in issue.

The Company has applied to the Stock Exchange for the withdrawal of listing of the 2024 Convertible Bonds. Such withdrawal of listing is expected to become effective upon the close of business on 26 July 2022.

Unless otherwise stated, all time references contained in this announcement are to Hong Kong time.

By order of the board of
China Logistics Property Holdings Co., Ltd
中國物流資產控股有限公司
HU Wei
Chairman

Hong Kong, 19 July 2022

As at the date of this announcement, the Board comprises Mr. HU Wei, Mr. LI Chen, Ms. YANG Jing and Mr. DAI Weiwei as the executive Directors; Mr. FU Bing as the non-executive Director; and Ms. ZHAI Xin, Mr. LI Wei and Mr. JI Jiagen as the independent non-executive Directors.