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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**CHINA DEVELOPMENT BANK HONG KONG BRANCH
(as Issuer)**

Issue of
RMB2,500,000,000 2.950 per cent. Notes due 2027 (the "RMB Notes") (Stock Code: 84404)
and
HKD3,500,000,000 2.850 per cent. Notes due 2024 (the "HKD Notes", together with the RMB
Notes, the "Notes") (Stock Code: 5353)

under the
U.S.\$30,000,000,000 Debt Issuance Programme (the "Programme")
established by



CHINA DEVELOPMENT BANK
(formerly known as China Development Bank Corporation)

(a limited liability company incorporated under the laws of the People's Republic of China)

AND
CHINA DEVELOPMENT BANK HONG KONG BRANCH

Joint Lead Managers

Agricultural Bank of China

Bank of China

Bank of Communications

Scotiabank

BNP PARIBAS

**China CITIC Bank
International**

**China Construction Bank
(Asia)**

**China International Capital
Corporation**

**CMB Wing Lung Bank
Limited**

Crédit Agricole CIB

DBS Bank Ltd.

HSBC

