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### NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

### CHINA DEVELOPMENT BANK HONG KONG BRANCH (as Issuer)

Issue of

RMB2,500,000,000 2.950 per cent. Notes due 2027 (the "RMB Notes") (Stock Code: 84404)

and

HKD3,500,000,000 2.850 per cent. Notes due 2024 (the "HKD Notes", together with the RMB Notes, the "Notes") (Stock Code: 5353)

under the U.S.\$30,000,000 Debt Issuance Programme (the "Programme") established by



# **CHINA DEVELOPMENT BANK**

(formerly known as China Development Bank Corporation)

(a limited liability company incorporated under the laws of the People's Republic of China)

## AND

# CHINA DEVELOPMENT BANK HONG KONG BRANCH

### Joint Lead Managers

Agricultural Bank of China

Scotiabank

Bank of China

**BNP PARIBAS** 

China Construction Bank (Asia)

Crédit Agricole CIB

China International Capital Corporation

DBS Bank Ltd.

China CITIC Bank International CMB Wing Lung Bank Limited HSBC

**Bank of Communications** 

ICBC (Asia)

Industrial Bank Co., Ltd. Hong Kong Branch

**Mizuho Securities** 

### Shanghai Pudong Development Bank Hong Kong Branch

#### **Standard Chartered Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 6 July 2022 relating to the Programme, the pricing supplement dated 12 July 2022 relating to the RMB Notes and the pricing supplement dated 12 July 2022 relating to the HKD Notes. The listing of the Notes is expected to become effective on 20 July 2022.

Hong Kong, 19 July 2022

As at the date of this announcement, the board of directors of China Development Bank consists of Mr. Zhao Huan, Mr. Ouyang Weimin and Mr. Zhou Qingyu as executive directors; Mr. Lian Weiliang, Ms. Zou Jiayi, Mr. Li Chenggang and Ms. Zhang Xiaohui as government agency directors; and Mr. Zhang Shenghui, Mr. Zhang Yong, Mr. Wu Zhenpeng, Mr. Cui Hanzhong and Mr. Tan Long as equity directors.