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**Alpha Luck Industrial Limited**

**安利實業有限公司**

*(Incorporated in Hong Kong with limited liability)*

**AKM Meadville Electronics (Xiamen) Co., Ltd.\***

**安捷利美維電子(廈門)有限責任公司**

*(Incorporated in the PRC with limited liability)*



**AKM Industrial Company Limited**

**安捷利實業有限公司**

*(incorporated in Hong Kong with limited liability)*

**(Stock Code: 1639)**

## **JOINT ANNOUNCEMENT**

- (1) PROPOSAL FOR THE PRIVATISATION OF  
AKM INDUSTRIAL COMPANY LIMITED BY  
THE JOINT OFFERORS BY WAY OF A SCHEME OF ARRANGEMENT  
UNDER SECTION 673 OF THE COMPANIES ORDINANCE  
AND  
(2) PROPOSED WITHDRAWAL OF LISTING OF THE SHARES OF  
AKM INDUSTRIAL COMPANY LIMITED  
AND  
(3) SANCTION OF THE SCHEME BY THE COURT**

**Financial Adviser to the Joint Offerors**



**China International Capital Corporation Hong Kong Securities Limited**

**Independent Financial Adviser to the Independent Board Committee**



**Lego Corporate Finance Limited**

## INTRODUCTION

Reference is made to (i) the composite scheme document (the “**Scheme Document**”) jointly issued by Alpha Luck Industrial Limited (“**Alpha Luck**”), 安捷利美維電子(廈門)有限責任公司(AKM Meadville Electronics (Xiamen) Co., Ltd.\*) (“**AKM Meadville**”) (collectively referred to as the “**Joint Offerors**”) and AKM Industrial Company Limited (the “**Company**”) dated 31 May 2022 in relation to, among other matters, the Proposal and the Scheme; and (ii) the announcement jointly issued by the Company and the Joint Offerors dated 22 June 2022 in relation to, among other matters, the results of the Court Meeting and the EGM. Unless otherwise defined, terms used herein shall have the same respective meanings as those defined in the Scheme Document.

## SANCTION OF THE SCHEME AND CONFIRMATION OF THE CAPITAL REDUCTION

The Scheme was sanctioned without modification by the Court on Tuesday, 19 July 2022. The reduction of the issued share capital of the Company involved in the Scheme (the “**Capital Reduction**”) was also confirmed by the Court on the same day.

The Court made an order on Tuesday, 19 July 2022 (the “**Order**”), among others, sanctioning the Scheme and confirming the Capital Reduction under section 229 of the Companies Ordinance. It is expected that a sealed copy of the Order together with the minute and the return that comply with subsections (2) and (3) of section 230 of the Companies Ordinance will be delivered to the Registrar of Companies of Hong Kong for registration on Tuesday, 26 July 2022.

Subject to the registration of the Order, the minutes and the return by the Registrar of Companies of Hong Kong and the fulfilment or waiver (as applicable) of the other Conditions as set out in the section headed “**CONDITIONS OF THE PROPOSAL**” in the Explanatory Statement set out in Part VII of the Scheme Document, the Scheme is expected to become effective on Tuesday, 26 July 2022.

As at the date of this announcement, (i) the approvals at the Court Meeting and the EGM under Conditions (a) and (b) have been fulfilled; (ii) the sanction by the Court of the Scheme under section 673 of the Companies Ordinance and the confirmation by the Court of the Capital Reduction under Condition (c) have been fulfilled; and (iii) the relevant Approval from the State Administration for Market Regulation of the PRC has been obtained under Condition (e).

As at the date of this announcement, neither the Joint Offerors nor the Company is aware of any circumstances which would result in any of the Conditions not being fulfilled or remain fulfilled.

A further announcement (including information on the fulfilment or waiver (as applicable) of the Conditions) will be made when the Scheme has become effective.

## **EFFECTIVE DATE OF WITHDRAWAL OF LISTING OF THE SHARES**

The Company has applied to the Stock Exchange for, and the Stock Exchange has approved, the withdrawal of the listing of the Shares from the Stock Exchange with effect from 9:00 a.m. on Thursday, 28 July 2022, subject to the Scheme becoming effective on Tuesday, 26 July 2022.

### **WARNING**

**Shareholders and potential investors should be aware that the implementation of the Proposal and the Scheme are subject to the Conditions being fulfilled or waived (as applicable). Accordingly, the Proposal may or may not be implemented and the Scheme may or may not become effective. Shareholders and potential investors are advised to exercise extreme caution when dealing in the securities of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.**

By order of the board of directors of  
**ALPHA LUCK INDUSTRIAL LIMITED**

**Zhang Xiaoming**  
*Director*

By order of the board of directors of  
**AKM MEADVILLE ELECTRONICS**

**(XIAMEN) CO., LTD.\***  
**Xiong Zheng Feng**  
*Director*

By order of the Board  
**AKM Industrial Company Limited**  
**Hung Ching Yuen**  
*Company Secretary*

\* *For identification purposes only*

Hong Kong, 19 July 2022

*As at the date of this announcement, the directors of Alpha Luck are Xiong Zheng Feng, Zhang Xiaoming and Liu Jianzhe.*

*The directors of Alpha Luck jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than the information relating to the Group and AKM Meadville) and confirm, having made all reasonable inquiries, that, to the best of their knowledge, opinions expressed in this announcement (other than the opinions expressed by the Directors and the directors of AKM Meadville) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*As at the date of this announcement, the directors of CNIC are Jiao Kai He, Xu Xian Ping, Yan Zhe, He Ji Wu, Yang Xiao Qing, Li Tie Nan and Chen De Fang.*

*The directors of CNIC jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than the information relating to the Group and AKM Meadville) and confirm, having made all reasonable inquiries, that, to the best of their knowledge, opinions expressed in this announcement (other than the opinions expressed by the Directors and the directors of AKM Meadville) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*As at the date of this announcement, the directors of AKM Meadville are Xiong Zheng Feng, Kan Guo Liang, Du Feng, Zhu Xin Gui, Wang Hui Lian, Kong Ling Wen and Fang Zhi Rong.*

*The directors of AKM Meadville jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than the information relating to the Group and Alpha Luck) and confirm, having made all reasonable inquiries, that, to the best of their knowledge, opinions expressed in this announcement (other than the opinions expressed by the Directors and the directors of Alpha Luck) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*As at the date of this announcement, the executive Director of the Company is Xiong Zheng Feng; the non-executive Directors of the Company are Gao Xiaoguang, Jia Junan, Wang Chunsheng, Zhang Xiaoming and Liu Jianzhe; and the independent non-executive Directors of the Company are Hung Chi Yuen Andrew, Cui Zheng and Zhang Guo Qi.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than the information relating to the Joint Offerors and the Joint Offerors Concert Parties) and confirm, having made all reasonable inquiries, that, to the best of their knowledge, opinions expressed in this announcement (other than the opinions expressed by the directors of the Joint Offerors) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*