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**NATURAL DAIRY (NZ) HOLDINGS LIMITED**  
**(In Provisional Liquidation)**

天然乳品(新西蘭)控股有限公司 (臨時清盤中)

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 0462)**

**QUARTERLY UPDATE ON STATUS OF RESUMPTION**

*Financial Adviser to the Company*



禹銘投資管理有限公司  
YU MING INVESTMENT MANAGEMENT LIMITED

This announcement is made by Natural Dairy (NZ) Holdings Limited (In Provisional Liquidation) (the “**Company**”) pursuant to Rule 13.24A of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the announcement of the Company dated 1 August 2018, 2 November 2018, 24 December 2018, 1 February 2019, 30 April 2019, 31 July 2019, 31 October 2019, 7 February 2020, 29 April 2020, 9 July 2020, 31 July 2020, 30 October 2020, 29 January 2021, 10 February 2021, 10 March 2021, 30 April 2021, 30 July 2021, 1 September 2021, 28 October 2021, 31 January 2022 and 29 April 2022 (the “**Announcements**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements unless otherwise specified.

**Recent Progress**

As disclosed in the announcement dated 1 September 2021, the Company submitted the New Listing Application to the Stock Exchange on 31 August 2021. The Company has

received further comments from the Stock Exchange regarding the New Listing Application in February 2022.

As at the date of this announcement, mandates of the professional parties involved in the New Listing Application, including the sponsor, the sponsor's Hong Kong legal adviser and the Target Company's Hong Kong legal adviser, have expired and have yet been renewed. Mandates of other professional parties, such as the Target Company's auditors and independent property valuer, have not expired but may subject to agreement of supplemental mandates before commencement of further work.

Resubmission of the New Listing Application is subject to the renewal of mandates or signing of supplemental mandates with the professional parties. As such, the work for resubmission has been halted and no expected timeline for the resubmission could be concluded as at the date of this announcement.

Further announcement(s) will be made by the Company to keep the Shareholders and potential investors of the Company informed of the progress of the New Listing Application as and when appropriate.

### **Suspension of Trading**

At the request of the Company, trading in the shares on the Main Board of the Stock Exchange has been suspended with effect from 9:33 a.m. on 7 September 2010 and will remain suspended until further notice and full satisfaction of the resumption conditions and such other further conditions that may be imposed by the Stock Exchange.

**The transactions contemplated under the Restructuring Agreement and the Resumption Proposal, including the Acquisition, are subject to a number of conditions precedent which may or may not be satisfied. Accordingly, the transactions contemplated under the Restructuring Agreement and the Resumption Proposal may or may not proceed.**

**The publication of this announcement does not indicate that the Resumption Proposal will be completed, nor does it indicate any decision or conclusion from the Stock Exchange or warrant any approval from the Stock Exchange on the resumption of trading in the Shares. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares or securities of the Company.**

**For and on behalf of**  
**Natural Dairy (NZ) Holdings Limited**  
**(In Provisional Liquidation)**  
**Yat Kit Jong**  
**Simon Conway**  
*Joint Provisional Liquidators*  
*Acting as agents without personal*  
*liability*

Hong Kong, 19 July 2022

*As at the date of this announcement, the Board comprises four executive directors, being Mr. Liu Nanguang (Chairman), Mr. Chan Wai, Mr. Lin Bin and Dr. Chew Chee Wah, and three independent non- executive directors, being Mr. Zhang Jianhong, Ms. Fu ZhiFan and Mr. Tam Tsz Ming*