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UPDATE ON THE DECISION OF THE STOCK EXCHANGE ON LISTING RULE 13.24

References are made to (i) the announcements of EPI (Holdings) Limited (the “**Company**”) dated 19 November 2021 and 29 November 2021 (the “**Announcements**”) in relation to, among other things, the Decision and the Review; and (ii) the circular of the Company dated 11 March 2022 and the announcement of the Company dated 17 July 2022, in relation to, among other things, the completion of the acquisition of oil and gas assets in Canada (the “**Completion**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Listing Division has agreed that the Company would be able to meet the requirements under Rule 13.24 of the Listing Rules upon Completion which took place on 16 July 2022. Further to the Completion, the Company has withdrawn the application for the Review to be conducted by the Listing Committee in relation to the Decision. On the day of this announcement, the Company has received a letter from the Listing Committee notifying the Company that the Review has been vacated.

By Order of the Board
EPI (Holdings) Limited
Sue Ka Lok
Executive Director

Hong Kong, 19 July 2022

As at the date of this announcement, the Board comprises three Executive Directors, namely Mr. Sue Ka Lok, Mr. Yiu Chun Kong and Mr. Chan Shui Yuen; and three Independent Non-executive Directors, namely Mr. Pun Chi Ping, Ms. Leung Pik Har, Christine and Mr. Kwong Tin Lap.

** For identification purpose only*