

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **CHINA FIRST CAPITAL GROUP LIMITED**

**中國首控集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1269)**

### **CHANGE OF ADDRESS OF HONG KONG BRANCH SHARE REGISTRAR AND TRANSFER OFFICE; AND COMPLETION OF DISCLOSEABLE TRANSACTION – ISSUE OF NEW SHARES UNDER GENERAL MANDATE FOR DEBT CAPITALISATION**

#### **CHANGE OF ADDRESS OF HONG KONG BRANCH SHARE REGISTRAR AND TRANSFER OFFICE**

With effect from 15 August 2022, the Hong Kong Branch Share Registrar and Transfer Office of China First Capital Group Limited (the “**Company**”), Tricor Investor Services Limited (the “**Branch Share Registrar**”), will change its address from Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong to “**17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong**”. All telephone and facsimile numbers of the Branch Share Registrar will remain unchanged.

#### **COMPLETION OF DISCLOSEABLE TRANSACTION – ISSUE OF NEW SHARES UNDER GENERAL MANDATE FOR DEBT CAPITALISATION**

Reference is made to the announcement (the “**Announcement**”) of the Company dated 4 July 2022. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Company is pleased to announce that all conditions under the Settlement Agreements have been fulfilled and completion of each of the Settlement Agreements took place on 19 July 2022. The Company allotted and issued an aggregate of 164,750,000 Consideration Shares to the Creditors at HK\$0.310 per Share on 19 July 2022. The Consideration Shares represent approximately 9.56% of the issued share capital of the Company as enlarged by the allotment and issue of the Consideration Shares.

## Effect of the Subscriptions on Shareholding Structure of the Company

The effect on the shareholding structure of the Company after completion of the Subscriptions is as follows:

	Immediately before completion of the Subscriptions		Immediately after completion of the Subscriptions	
	Shares	Approximate %	Shares	Approximate %
Chuang Yue <sup>1</sup>	133,340,000	8.56	133,340,000	7.74
Wealth Max <sup>2</sup>	109,535,800	7.03	109,535,800	6.36
Creditor A	–	–	36,120,000	2.10
Creditor B	–	–	32,250,000	1.87
Creditor C	–	–	29,030,000	1.69
Creditor D	–	–	16,120,000	0.94
Creditor E	–	–	12,900,000	0.75
Creditor F	–	–	7,460,000	0.43
Creditor G	–	–	4,180,000	0.24
Creditor H	–	–	4,180,000	0.24
Creditor I	–	–	4,180,000	0.24
Creditor J	–	–	4,180,000	0.24
Creditor K	–	–	4,180,000	0.24
Creditor L	–	–	3,860,000	0.23
Creditor M	–	–	2,090,000	0.12
Creditor N	–	–	2,090,000	0.12
Creditor O	–	–	1,930,000	0.11
Other public Shareholders (excluding the Creditors)	1,315,034,200	84.41	1,315,034,200	76.34
<b>Total</b>	<b>1,557,910,000</b>	<b>100.00</b>	<b>1,722,660,000</b>	<b>100.00</b>

Notes:

1. Chuang Yue is owned as to 100% by Shenmane.D Co., Limited, which in turn is owned as to 100% by Golden Cloud Co., Limited, and which in turn is owned as to 100% by Mr. Liu Kun.
2. Wealth Max is owned as to 100% by Dr. Wilson Sea.

By Order of the Board  
**China First Capital Group Limited**  
**Wilson Sea**  
*Chairman and Executive Director*

Hong Kong, 19 July 2022

*As at the date of this announcement, the executive Directors are Dr. Wilson Sea, Mr. Zhao Zhijun and Dr. Zhu Huanqiang; and the independent non-executive Directors are Mr. Chu Kin Wang, Peleus, Dr. Du Xiaotang and Mr. Loo Cheng Guan.*