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BOCOM INTERNATIONAL HOLDINGS COMPANY LIMITED

交銀國際控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 3329)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(2) of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

Based on the Company's preliminary review of the Group's unaudited consolidated management accounts for the six months ended 30 June 2022 and the information currently available to the Board, the Group is expected to record a consolidated net loss of approximately HK\$1,650-1,750 million for the six months ended 30 June 2022 (consolidated net profit for the corresponding period of last year: HK\$572 million).

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by BOCOM International Holdings Company Limited (the "**Company**") (together with its subsidiaries, collectively the "**Group**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (the "**SFO**").

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the Company’s preliminary review of the Group’s unaudited consolidated management accounts for the six months ended 30 June 2022 (the “**Reporting Period**”) and the information currently available to the Board, the Group is expected to record a consolidated net loss of approximately HK\$1,650-1,750 million for the Reporting Period (consolidated net profit for the corresponding period of last year: HK\$572 million). The Company’s investment business was significantly influenced by the poor market performance in the first half of 2022 which was mainly due to tightening of Monetary Policy by the US Federal Reserve and the high volatility of the capital market, leading to (i) the net loss resulted from fair value changes and partial disposal of equity securities and debt investments held by the Company; (ii) guarantee fee payment due to changes in the market value of assets under management in accordance with asset management agreements; (iii) the increase in the impairment provision for the expected credit losses of debt investments and loans. Other than the aforementioned, the operational conditions of the Group remained stable for the Reporting Period.

As at the date of this announcement, the Company is still in the course of finalising its unaudited consolidated interim results for the Reporting Period. The information contained in this announcement is only based on the Company’s preliminary review of the Group’s unaudited consolidated management accounts for the Reporting Period and the information currently available to the Board, and is not based on any figures or information audited or reviewed by the Company’s independent auditors or audit and risk management committee of the Board and may be subject to adjustments. Shareholders and potential investors are advised to read carefully the unaudited consolidated interim results of the Company for the Reporting Period, which is expected to be published on a timely basis.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
BOCOM International Holdings Company Limited
YI Li
Company Secretary

Hong Kong, 21 July 2022

As at the date of this announcement, the Board comprises Mr. TAN Yueheng, Ms. ZHU Chen and Mr. CHENG Chuange as Executive Directors; Ms. PO Ying and Mr. WANG Xianjia as Non-executive Directors; and Mr. TSE Yung Hoi, Mr. MA Ning and Mr. LIN Zhijun as Independent Non-executive Directors.