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CHINA FINANCIAL LEASING GROUP LIMITED

中國金融租賃集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2312)

EFFECTIVE DATE OF THE CAPITAL REDUCTION OF ISSUED SHARES, SHARE PREMIUM REDUCTION AND SUB-DIVISION OF UNISSUED SHARES

References are made to (i) the announcements of China Financial Leasing Group Limited (the “**Company**”) dated 27 January 2022 and 25 May 2022; and (ii) the circular of the Company dated 21 February 2022 (the “**Circular**”) regarding, among others, the Capital Reduction, the Share Premium Reduction and the Sub-division. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise specified herein.

EFFECTIVE DATE OF THE CAPITAL REDUCTION OF ISSUED SHARES, SHARE PREMIUM REDUCTION AND SUB-DIVISION OF UNISSUED SHARES

The Board is pleased to announce that the hearing of the Company’s petition for the Capital Reduction was held on 15 July 2022 at 9:00 a.m. (Cayman Islands time) before the Court and the Court made an order confirming the Capital Reduction. A copy of the order confirming the Capital Reduction and the minute approved by the Court containing the particulars required under the Companies Act with respect to the Capital Reduction were filed and duly registered with the Registrar of Companies in the Cayman Islands on 20 July 2022 (Cayman Islands time). The Company further announces that all the other conditions precedent for the implementation of the Capital Reduction, the Share Premium Reduction and the Sub-division have been fulfilled. The Capital Reduction, the Share Premium Reduction and the Sub-division shall become effective before 9:00 a.m. on Monday, 25 July 2022 (Hong Kong time) and the dealing in the New Shares shall commence at 9:00 a.m. on Monday, 25 July 2022 (Hong Kong time).

* *For identification purpose only*

Shareholders should note that upon the Capital Reduction, the Share Premium Reduction and the Sub-division becoming effective, the colour of share certificates of the Company will be changed from red to grey.

FREE EXCHANGE OF SHARE CERTIFICATES FOR NEW SHARES

Shareholders may during the period from Monday, 25 July 2022 to Thursday, 25 August 2022 (both dates inclusive), submit existing certificates of the Shares (in red colour) to the Company's branch share registrar in Hong Kong, Tricor Tengis Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong (which will be relocated to 17th Floor, Far East Finance Centre, No. 16 Harcourt Road, Hong Kong with effect from 15 August 2022) for exchange, at the expense of the Company, for new certificates of the New Shares (in grey colour). All existing certificates of the Shares will continue to be evidence of title to such Shares and be valid for delivery, trading and settlement purpose.

For and on behalf of the Board
CHINA FINANCIAL LEASING GROUP LIMITED
Lui Cheuk Hang Henri
Executive Director

Hong Kong, 22 July 2022

As at the date of this announcement, the Board comprises Mr. Lui Cheuk Hang Henri as executive Director, Mr. Lam Wai Tsin, Mr. Hui Yat On and Mr. Chan Pak Lam, Tom as independent non-executive Directors.