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**ZJ**

**中基長壽科學**

ZHONG JI LONGEVITY SCIENCE

**Zhong Ji Longevity Science Group Limited**

**中基長壽科學集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 767)**

**SUPPLEMENTAL ANNOUNCEMENT  
REGARDING THE PUBLISHED UNAUDITED ANNUAL RESULTS  
AND  
THE AUDITED ANNUAL RESULTS  
FOR THE YEAR ENDED 31 DECEMBER 2021**

Reference is made to the audited consolidated results announcement of Zhong Ji Longevity Science Group Limited (the “**Company**” together with its subsidiaries, the “**Group**”) for the year ended 31 December 2021 dated 10 June 2022 (the “**2021 Audited Results Announcement**”) and the unaudited consolidated results of Group for the year ended 31 December 2021 (the “**2021 Unaudited Results Announcement**”) regarding the material adjustments and differences (the “**Material Differences**”) in the 2021 Audited Results Announcement as compared to the 2021 Unaudited Results Announcement. Capitalized terms used herein, unless otherwise defined, shall have the same meanings as those defined in the 2021 Audited Results Announcement and 2021 Unaudited Results Announcement.

Since the financial information contained in the 2021 Unaudited Results Announcement was not audited by the auditors as at the date of its publication and subsequent adjustments have been made to such information upon completion of the auditing process, shareholders and potential investors of the Company are advised to pay attention to the Material Differences between the financial information in the 2021 Audited Results Announcement as compared to the 2021 Unaudited Results

Announcement as disclosed in this announcement. Set forth below are details and reasons for the Material Differences in such financial information in accordance with Rule 13.49(3)(ii)(b) of the Listing Rules:

<b>Financial items</b>	<i>Notes</i>	<b>Disclosure in 2021 Audited Results Announcement HK\$'000</b>	<b>Disclosure in 2021 Unaudited Results Announcement HK\$'000</b>	<b>Difference HK\$'000</b>
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**CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME**  
*Year ended 31 December 2021*

Revenue	<i>1</i>	61,119	65,561	(4,442)
Profit for the year	<i>2</i>	6,200	18,336	(12,136)
Net other comprehensive loss that will not be reclassified to profit or loss in subsequent periods	<i>3</i>	(10,795)	(478,571)	467,776

**CONSOLIDATED STATEMENT OF FINANCIAL POSITION**  
*31 December 2021*

<b>Non-current assets</b>				
Loan and interest receivables	<i>4</i>	145,585	126,024	19,561
<b>Current assets</b>				
Loan and interest receivables	<i>4</i>	72,279	68,867	3,412
<b>Current liabilities</b>				
Other payables and accruals	<i>5</i>	(11,599)	(2,611)	(8,988)

**NOTES:**

**1. REVENUE**

The difference in revenue is mainly due to the overstatement for loan interest income of approximately HK\$4.4 million which should not be recognized as revenue when their underlying assets have already been fully impaired.

**2. PROFIT FOR THE YEAR**

The difference in profit for the year is mainly due to the decrease in revenue of approximately HK\$4.4 million as stated in note 1 above, the fair value loss on investment properties of approximately HK\$5.0 million by reference to an independent professional valuation report obtained on 10th May 2022, after the unaudited Results announcement; and the provision of auditor's remuneration of approximately HK\$1.5 million.

**3. NET OTHER COMPREHENSIVE LOSS THAT WILL NOT BE RECLASSIFIED TO PROFIT OR LOSS IN SUBSEQUENT PERIODS**

The difference in other comprehensive loss that will not be reclassified to profit or loss in subsequent periods is mainly due to an overstatement of changes loss in fair value of financial assets and some calculation mistakes made on the unaudited annual results.

**4. LOAN AND INTEREST RECEIVABLES**

The difference in loan and interest receivables is mainly due to further reversal of impairment losses under expected credit loss model of approximately HK\$23.3 million by reference to an independent professional report firstly obtained on 10th May 2022 and thereafter.

**5. OTHER PAYABLES AND ACCRUALS**

The difference in other payables and accruals is mainly due to the reclassification from certain deposits, prepayments and other receivables of approximately HK\$7.5 million to other payables and accruals, and the provision of auditor's remuneration of approximately HK\$1.5 million as stated in note 2 above.

By order of the Board  
**Zhong Ji Longevity Science Group Limited**  
**Yan Li**  
*Chairman*

Hong Kong, 25 July 2022

As at the date of this announcement, the Directors are:

*Executive Directors*

Mr. Yan Li (*Chairman*)  
Mr. Yan Yifan (*Chief Executive Officer*)  
Mr. Li Xiaoshuang  
Ms. Cao Xie Qiong

*Independent non-executive Directors*

Mr. Lee See Barry  
Mr. Wang Ning  
Prof. Huang Cibo

*Non-executive Directors*

Dr. He Yiwu  
Ms. Choi Ngai Wah

*In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.*