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Alpha Luck Industrial Limited

安利實業有限公司

(Incorporated in Hong Kong with limited liability)

AKM Meadville Electronics (Xiamen) Co., Ltd.*

安捷利美維電子(廈門)有限責任公司

(Incorporated in the PRC with limited liability)



AKM Industrial Company Limited

安捷利實業有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 1639)

JOINT ANNOUNCEMENT

- (1) PROPOSAL FOR THE PRIVATISATION OF
AKM INDUSTRIAL COMPANY LIMITED
BY THE JOINT OFFERORS
BY WAY OF A SCHEME OF ARRANGEMENT
UNDER SECTION 673 OF THE COMPANIES ORDINANCE
AND
(2) EFFECTIVE DATE OF THE SCHEME
AND
(3) WITHDRAWAL OF LISTING OF THE SHARES OF
AKM INDUSTRIAL COMPANY LIMITED
AND
(4) DESPATCH OF CHEQUES FOR CASH PAYMENT
UNDER THE SCHEME**

Financial Adviser to the Joint Offerors



China International Capital Corporation Hong Kong Securities Limited

Independent Financial Adviser to the Independent Board Committee



Lego Corporate Finance Limited

INTRODUCTION

Reference is made to (i) the composite scheme document (the “**Scheme Document**”) jointly issued by Alpha Luck Industrial Limited (“**Alpha Luck**”), 安捷利美維電子(廈門)有限責任公司(AKM Meadville Electronics (Xiamen) Co., Ltd.*) (“**AKM Meadville**”) (collectively referred to as the “**Joint Offerors**”) and AKM Industrial Company Limited (the “**Company**”) dated 31 May 2022 in relation to, among other matters, the Proposal and the Scheme; (ii) the announcement jointly issued by the Company and the Joint Offerors dated 22 June 2022 in relation to, among other matters, the results of the Court Meeting and the EGM; and (iii) the announcement jointly issued by the Company and the Joint Offerors dated 19 July 2022 in relation to, among other matters, the sanction of the Scheme by the Court (the “**Court Sanction Announcement**”). Unless otherwise defined, terms used herein shall have the same respective meanings as those defined in the Scheme Document.

EFFECTIVE DATE OF THE SCHEME

As set out in the Court Sanction Announcement, the Scheme was sanctioned without modification by the Court on Tuesday, 19 July 2022. The reduction of the issued share capital of the Company involved in the Scheme (the “**Capital Reduction**”) was also confirmed by the Court on the same day.

A sealed copy of the order of the Court made on Tuesday, 19 July 2022 sanctioning the Scheme and confirming the Capital Reduction under section 229 of the Companies Ordinance, and the minute and the return containing particulars required under section 230 of the Companies Ordinance were registered by the Registrar of Companies of Hong Kong on Tuesday, 26 July 2022.

All of the Conditions of the Scheme as set out in the Scheme Document were fulfilled and the Scheme became effective on Tuesday, 26 July 2022.

WITHDRAWAL OF LISTING OF THE SHARES

Pursuant to the approval of the Stock Exchange, listing of the Shares on the Stock Exchange will be withdrawn with effect from 9:00 a.m. on Thursday, 28 July 2022.

DESPATCH OF CHEQUES FOR CASH PAYMENT UNDER THE SCHEME

Cheques for the payment of the Cancellation Price will be sent by ordinary post in postage pre-paid envelopes addressed to the Scheme Shareholders at their respective registered addresses as appearing in the register of members of the Company as at the Scheme Record Date, or in the case of joint holders, at the address appearing in the register of members of the Company as at the Scheme Record Date of the joint holder whose name then stands first in the register of members of the Company in respect of the relevant joint holding. Cheques for the payment of the Cancellation Price will be despatched as soon as possible but in any event on or before Thursday, 4 August 2022 at the risk of the addressees and none of the Joint Offerors, the Joint Offerors Concert Parties, the Company, CICC, the Independent Financial Adviser, the Company's share registrar and transfer office and their respective ultimate beneficial owners, directors, officers, agents and associates and any other person involved in the Proposal or the Scheme will be responsible for any loss or delay in transmission.

By order of the board of directors of
ALPHA LUCK INDUSTRIAL LIMITED

Zhang Xiaoming

Director

By order of the board of directors of
AKM MEADVILLE ELECTRONICS

(XIAMEN) CO., LTD.*

Xiong Zheng Feng

Director

By order of the Board
AKM Industrial Company Limited
Hung Ching Yuen
Company Secretary

* *For identification purposes only*

Hong Kong, 26 July 2022

As at the date of this announcement, the directors of Alpha Luck are Xiong Zheng Feng, Zhang Xiaoming and Liu Jianzhe.

The directors of Alpha Luck jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than the information relating to the Group and AKM Meadville) and confirm, having made all reasonable inquiries, that, to the best of their knowledge, opinions expressed in this announcement (other than the opinions expressed by the Directors and the directors of AKM Meadville) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

As at the date of this announcement, the directors of CNIC are Jiao Kai He, Xu Xian Ping, Yan Zhe, He Ji Wu, Yang Xiao Qing, Li Tie Nan and Chen De Fang.

The directors of CNIC jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than the information relating to the Group and AKM Meadville) and confirm, having made all reasonable inquiries, that, to the best of their knowledge, opinions expressed in this announcement (other than the opinions expressed by the Directors and the directors of AKM Meadville) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

As at the date of this announcement, the directors of AKM Meadville are Xiong Zheng Feng, Kan Guo Liang, Du Feng, Zhu Xin Gui, Wang Hui Lian, Kong Ling Wen and Fang Zhi Rong.

The directors of AKM Meadville jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than the information relating to the Group and Alpha Luck) and confirm, having made all reasonable inquiries, that, to the best of their knowledge, opinions expressed in this announcement (other than the opinions expressed by the Directors and the directors of Alpha Luck) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

As at the date of this announcement, the executive Director of the Company is Xiong Zheng Feng; the non-executive Directors of the Company are Gao Xiaoguang, Jia Junan, Wang Chunsheng, Zhang Xiaoming and Liu Jianzhe; and the independent non-executive Directors of the Company are Hung Chi Yuen Andrew, Cui Zheng and Zhang Guo Qi.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than the information relating to the Joint Offerors and the Joint Offerors Concert Parties) and confirm, having made all reasonable inquiries, that, to the best of their knowledge, opinions expressed in this announcement (other than the opinions expressed by the directors of the Joint Offerors) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.