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# TEMPUS

## 騰邦控股

### TEMPUS HOLDINGS LIMITED

### 騰邦控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 06880)**

## PROFIT WARNING

This announcement is made by Tempus Holdings Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and the potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Company and its subsidiaries (collectively, the “**Group**”) (the “**Management Accounts**”) for the six months ended 30 June 2022 (the “**Period**”) by the Board and the information currently available, the Group expects to record a loss before tax of not less than approximately HK\$20 million for the Period, as compared to the loss before tax of approximately HK\$60 million for the six months ended 30 June 2021 (the “**Corresponding Period**”).

Based on the figures shown in the Management Accounts, which have not been reviewed or audited by the Group’s auditor, the expected decrease in loss before tax for the Period as compared to the Corresponding Period was primarily attributable to:

- (i) the absence of the impairment losses on property, plant and equipment recognized during the Period, as compared to the impairment losses of property, plant and equipment of approximately HK\$24 million recognized in the Corresponding Period; and

- (ii) the expected decrease in interest on convertible bonds of approximately HK\$16 million for the Period as compared to the Corresponding Period. The decrease in interest on convertible bonds was mainly due to the bonds restructuring deed (the “**Deed**”) dated 27 August 2021 entered into between the subscriber of the convertible bonds and the Company. Pursuant to the Deed, the Company shall repay and settle the outstanding amounts of HK\$144 million (the “**Settlement Amount**”), and provided that there is no breach of any provisions of the Deed by the Company, no other interest and default interest (as applicable) shall accrue on any indebtedness under or arising from any of the convertible bonds other than those already included in the Settlement Amount. Therefore, no further interest and default interest (as applicable) accrued for the Period.

The above items (i) and (ii) were partially offset by the effect of decrease in the Group’s expected revenue for the Period by approximately 20% as compared to the Corresponding Period due to the recurrent massive outbreak of novel coronavirus (COVID-19) in both mainland China and Hong Kong during 2022.

The Board would like to remind the Shareholders and potential investors that the information contained in this announcement is only based on the preliminary assessment made by the Board with reference to the Management Accounts, which have not been reviewed or audited by the Group’s auditor or the audit committee of the Company and are subject to adjustments. The actual results of the Group for the Period may be different from the information disclosed in this announcement. Shareholders and potential investors are advised to read carefully the interim results announcement of the Company for the Period, which is expected to be published by late August 2022 in accordance with the Listing Rules.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Tempus Holdings Limited**  
**Zhong Baisheng**  
*Chairman*

Hong Kong, 27 July 2022

*As at the date of this announcement, the board of directors of the Company comprises four executive directors, namely Mr. Zhong Yiming, Mr. Yip Chee Lai, Charlie, Mr. Wang Xingyi and Mr. Sun Yifei; one non-executive director, namely Mr. Zhong Baisheng; and three independent non-executive directors, namely Mr. Li Qi, Mr. Wong Kai Hing and Mr. Cheng Tsz Lok.*