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OZNER WATER INTERNATIONAL HOLDING LIMITED

浩澤淨水國際控股有限公司

(IN LIQUIDATION)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2014)

ADDITIONAL RESUMPTION GUIDANCE AND CONTINUED SUSPENSION OF TRADING

This announcement is made by Ozner Water International Holding Limited (In Liquidation) (the “**Company**”) pursuant to Rule 13.09 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 6 May 2021, 17 June 2021, 16 September 2021, 16 December 2021, 16 March 2022 and 16 June 2022 in relation to, among others, the resumption guidance set forth by the Stock Exchange (the “**Initial Resumption Guidance**”) and the resumption progress (the “**Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcements.

ADDITIONAL RESUMPTION GUIDANCE

On 22 July 2022, the Company received an additional resumption guidance from the Stock Exchange that the Company must re-comply with Rule 3.27A of the Listing Rules (the “**Additional Resumption Guidance**” together with the Initial Resumption Guidance, the “**Resumption Guidance**”). The Stock Exchange further indicates that it may modify or supplement the Resumption Guidance that have been given and/or give further guidance as and when appropriate.

Details of all Resumption Guidance (including the Additional Resumption Guidance, i.e. item (vi) below) are as follows:

- (i) publish all outstanding financial results and address any audit modifications;
- (ii) demonstrate compliance with Rule 13.24 of the Listing Rules (i.e. to carry out, directly or indirectly, a business with a sufficient level of operations and assets of sufficient value to support its operations to warrant the continued listing of the Company's securities);
- (iii) have the winding-up order against the Company withdrawn or dismissed and the appointment of any liquidators (provisional or not) discharged;
- (iv) demonstrate compliance with Rules 3.10(1) and 3.10A of the Listing Rules (i.e. to have at least three independent non-executive directors ("INEDs"), who shall represent at least one-third of the board of directors of the Company (the "**Board**"));
- (v) inform the market of all material information for shareholders and investors to appraise the Company's position; and
- (vi) re-comply with Rule 3.27A (i.e. to have a nomination committee chaired by the chairman of the Board or an INED and comprising a majority of INEDs).

The Company is taking appropriate steps to fulfil the Resumption Guidance and will keep its shareholders and the public informed of the latest developments by making further announcement(s) as and when appropriate.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange, which has been suspended with effect from 9:00 a.m. on 18 March 2021, remains suspended and will continue to be so until further notice.

The Company will keep the public informed by making further announcements as appropriate.

For and on behalf of
Ozner Water International Holding Limited
(In Liquidation)
Lai Kar Yan (Derek)
Chan Man Hoi
Joint and Several Liquidators
acting as agents without personal liability

Hong Kong, 27 July 2022

At the date of this announcement, the executive Directors are XIAO Shu and XIE Jinlong and the non-executive Director is WANG Xiaodong.

The Liquidators jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.