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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

THREE GORGES FINANCE I (CAYMAN ISLANDS) LIMITED
(an exempted company incorporated in the Cayman Islands with limited liability)

US\$300,000,000 3.625% GUARANTEED NOTES DUE 2025
(THE “NOTES”)
(Stock Code:5380)

Unconditionally and irrevocably guaranteed by



中國長江三峽集團有限公司
CHINA THREE GORGES CORPORATION

(incorporated in the People's Republic of China with limited liability)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Bank of China Deutsche Bank J.P. Morgan ABC International DBS Bank Ltd.

Joint Lead Managers and Joint Bookrunners

ICBC	China Construction Bank	Standard Chartered Bank	Mizuho Securities	Bank of Communications
CLSA	Citigroup	Morgan Stanley	UBS	Shanghai Pudong Development Bank Hong Kong Branch

Co-managers

Industrial Bank Co., Ltd. Hong Kong Branch	CNCB Capital	Haitong International
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Application has been made to The Stock Exchange of Hong Kong Limited (the “SEHK”) for the listing of, and permission to deal in, the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the SEHK) only as described in the offering circular dated 21 July 2022. The listing and permission to deal in the Notes is expected to become effective on 29 July 2022.

Hong Kong, 28 July 2022

As at the date of this announcement, the directors of Three Gorges Finance I (Cayman Islands) Limited are Mr. LIU Xipu and Ms. ZHANG Mo.

As at the date of this announcement, the directors of China Three Gorges Corporation are Mr. LEI Mingshan, Mr. HAN Jun, Mr. LI Fumin, Mr. WANG Yilin, Mr. XIA Dawei, Mr. QU Dazhuang, Mr. MI Shuhua, Mr. HE Guangbei and Mr. CAI Yongzhong.