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OZNER WATER INTERNATIONAL HOLDING LIMITED

浩澤淨水國際控股有限公司

(IN LIQUIDATION)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2014)

NOTICE OF SCHEME MEETING

This announcement is made by Ozner Water International Holding Limited (In Liquidation) (the “**Company**”) pursuant to Rules 13.09 and 13.73 of the Listing Rules.

References are made to the announcements made by the Company dated 16 December 2020, 22 December 2020, 18 March 2021, 3 May 2021, 6 May 2021, 17 June 2021, 16 September 2021, 16 December 2021, 16 March 2022, 17 June 2022, 19 June 2022 and 19 July 2022 in relation to, among other things, the Petition, the appointment of the Liquidators, the Resumption Guidance, the progress of Resumption and the Proposed Restructuring (the “**Announcements**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Company wishes to announce that the hearing before the High Court for seeking an order to convene a meeting of the Scheme Creditors under the Listco Scheme (the “**Scheme Meeting**”) was held as scheduled at 10:00 a.m. on 20 July 2022. Pursuant to its order dated 20 July 2022, the High Court has directed that the Scheme Meeting be convened for the purpose of considering and, if thought fit, approving (with or without modification or condition approved and imposed by the High Court) the Listco Scheme proposed to be made between the Company and the Scheme Creditors pursuant to Sections 670, 671, 673 and 674 of the Companies Ordinance of Hong Kong (Chapter 622 of the Laws of Hong Kong).

The Scheme Meeting will be held on 22 August 2022 at 2:00 p.m. (Hong Kong time) at Connaught (Space C), 5/F, United Centre, 95 Queensway, Admiralty, Hong Kong. Notice of the Scheme Meeting is set out in the annex to this announcement.

CONTINUED SUSPENSION OF TRADING

Trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 18 March 2021 and will remain suspended until further notice. The Company will keep its Shareholders and the public informed of the latest developments by making further announcement(s) as and when appropriate.

For and on behalf of
Ozner Water International Holding Limited
(In Liquidation)
Lai Kar Yan (Derek)
Chan Man Hoi
Joint and Several Liquidators
acting as agents without personal liability

Hong Kong, 28 July 2022

At the date of this announcement, the executive Directors are XIAO Shu and XIE Jinlong and the non-executive Director is WANG Xiaodong.

The Liquidators jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.

IN THE HIGH COURT OF THE
HONG KONG SPECIAL ADMINISTRATIVE REGION
COURT OF FIRST INSTANCE
MISCELLANEOUS PROCEEDINGS NO. 733 OF 2022

IN THE MATTER OF
OZNER WATER INTERNATIONAL HOLDING LIMITED
(IN LIQUIDATION)

and

IN THE MATTER OF
SECTIONS 670, 671, 673 AND 674 OF THE COMPANIES ORDINANCE
(CAP. 622)

NOTICE OF SCHEME MEETING

Unless otherwise specified, terms used in this Notice have the same meanings as in the Explanatory Statement and the Scheme relating to the proposed scheme of arrangement between **Ozner Water International Holding Limited (In Liquidation)** (the “**Company**”) and the Creditors under section 670 of the Companies Ordinance (Cap. 622).

NOTICE IS HEREBY GIVEN that, by an Order dated 20 July 2022 (the “**Court Order**”) made by the High Court of the Hong Kong Special Administrative Region (“**Court**”) in the above matter, the Court has directed that a Scheme Meeting (the “**Scheme Meeting**”) be convened of the Creditors of the Company for the purpose of considering and, if thought fit, approving (with or without modification or condition approved and imposed by the Court) the Scheme proposed to be made between the Company and the Creditors pursuant to Sections 670, 671, 673 and 674 of the Companies Ordinance (Cap. 622).

The Scheme Meeting will be held at 2 p.m. on 22 August 2022 at Connaught (Space C), 5/F, United Centre, 95 Queensway, Admiralty, Hong Kong, with any adjournment as may be appropriate. All Creditors are entitled (but not obligated) to attend the Scheme Meeting at such place and time either in person (or, if a corporation, by a duly authorised representative) or by proxy.

By the Court Order, the Court has appointed Mr. Lai Kar Yan (Derek), one of the Joint and Several Liquidators of the Company, or failing him, Mr. Chan Man Hoi, one of the Joint and Several Liquidators of the Company, or failing him, Mr. Chan Chi Chung (Adrian), one of the representatives of the Joint and Several Liquidators of the Company, or failing him, one of the directors of the Company, to act as chairman of the Scheme Meeting (the “**Chairman**”) and has directed the Chairman to report the result of the Scheme Meeting to the Court.

A copy of the Scheme and a copy of the Explanatory Statement required to be furnished pursuant to Section 671 of the Companies Ordinance (Cap. 622) are incorporated in the Scheme Document of which this Notice forms part. The Scheme Document together with the Form of Proxy and a Notice of Claim for Voting Purpose have been posted to the registered or last known addresses of the Creditors in the books and records of the Company.

The Scheme Document together with the Form of Proxy and a Notice of Claim for Voting Purpose can also be obtained free of charge by any Creditor between the hours of 10 a.m. and 4 p.m. on weekdays (excluding public holidays in Hong Kong) prior to the day appointed for the Scheme Meeting at 35/F., One Pacific Place, 88 Queensway, Hong Kong.

Creditors who intend to attend and vote at the Scheme Meeting must sign and return the Notice of Claim for Voting Purpose to 35/F., One Pacific Place, 88 Queensway, Hong Kong, no later than 4 p.m. on 12 August 2022 (i.e. ten (10) days before the date of the Scheme Meeting).

The Creditors may vote in person at the Scheme Meeting or they may appoint another person, whether a Creditor or not, as their proxy to attend and vote in their stead. A corporate Creditor may also appoint a representative to attend and vote at the Scheme Meeting. A Form of Proxy is included in Appendix 4 of the Scheme Document and can be obtained at 35/F., One Pacific Place, 88 Queensway, Hong Kong during usual business hours as stated above. The Form of Proxy must be delivered to 35/F., One Pacific Place, 88 Queensway, Hong Kong, no later than 2 p.m. on 18 August 2022 (i.e. two (2) business days before the date of the Scheme Meeting).

Completion and return of the Form of Proxy by a Creditor will not preclude the Creditor from attending and voting in person at the Scheme Meeting, but in such event the Form of Proxy will be deemed to have been revoked.

The Scheme will be subject to subsequent approval and sanction of the Court and to the fulfilment of the conditions set out in Section 4 of the Explanatory Statement.

Dated this 28th day of July 2022

Mr. Lai Kar Yan (Derek)

Chairman of the Scheme Meeting