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edenSOFT
EDENSOFT HOLDINGS LIMITED
伊登軟件控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1147)

PROFIT WARNING

This announcement is made by the board (the “**Board**”) of directors (the “**Director(s)**”) of Edensoft Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on a preliminary review of the unaudited consolidated management accounts of the Group and other information currently available, the Group is expected to record a decrease in net profit after taxation ranging from approximately 60% to approximately 65% for the six months ended 30 June 2022 (the “**Period**”) as compared to a net profit after taxation of approximately RMB16.0 million for the six months ended 30 June 2021. The substantial decrease in the net profit after taxation for the Period was mainly due to (i) the decrease in revenue resulting from the intensified pandemic control restrictions in response to the resurgences of COVID-19 outbreak; and (ii) the increase in sale-related staff cost as a result of the Group’s strengthened efforts to enhance its market share of its business in the PRC.

The information contained in this announcement is only based on the Company’s preliminary assessment of the unaudited consolidated management accounts of the Group, which have not been reviewed or audited by the Company’s auditors or reviewed by the audit committee of the Company. Therefore, the actual results of the Group may be subject to further amendments and adjustments where necessary. The Company is still in the process of finalising the Group’s unaudited interim results for the Period, which will be announced in accordance with the requirements of the Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Edensoft Holdings Limited
Ms. Ding Xinyun

Chairman, Executive Director and Chief Executive Officer

Hong Kong, 29 July 2022

As at the date of this announcement, the Board comprises Ms. Ding Xinyun (Chairman and Chief Executive Officer) and Ms. Li Yi as the executive Directors, and Mr. Leung Chu Tung, Ms. Zhu Weili and Ms. Zhang Shuo as the independent non-executive Directors.