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廈門國際港務股份有限公司
XIAMEN INTERNATIONAL PORT CO., LTD*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 3378)

**ISSUE OF SUPER SHORT-TERM NOTES IN THE PRC BY
XIAMEN INTERNATIONAL PORT CO., LTD**

This announcement is made by the Company pursuant to Rules 13.09(2)(a) and 13.10B of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the Company's announcements dated 5 August 2020, 28 February 2022, 7 March 2022, 12 April 2022 and 20 April 2022 (the "**Announcements**") and the Company's circular dated 31 August 2020, in relation to the proposed issue of the Super Short-Term Notes. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcements.

The Board is pleased to announce that on 29 July 2022, the Company has completed the issue of the seventh tranche of the Super Short-Term Notes in 2022 with a term of 120 days from the date of issue with a total principal amount of RMB1,000,000,000 at a fixed interest rate of 1.65% per annum (the "**Seventh Tranche Super Short-Term Notes in 2022**"). China Construction Bank Co., Ltd. (中國建設銀行股份有限公司) is the principal underwriter of the Seventh Tranche Super Short-Term Notes in 2022.

The Company intends to entirely use the net proceeds from the issue of the Seventh Tranche Super Short-Term Notes in 2022 to repay the Company's Fourth Tranche Super Short-Term Notes in 2022 which is immediately due. As previously indicated, RMB800,000,000 of the net proceeds from the issue of the Fourth Tranche Super Short-Term Notes in 2022 were used for repaying the Company's Eighth Tranche Super Short-Term Notes in 2021, and the remaining RMB200,000,000 were used for supplying the working capital of the Group so as to satisfy the requirement of its business development.

In accordance with the relevant PRC laws and regulations, information in relation to the Company and the Seventh Tranche Super Short-Term Notes in 2022 has been published on the websites of Shanghai Clearing House (www.shclearing.com) and China Money (www.chinamoney.com.cn).

By order of the Board
Xiamen International Port Co., Ltd
Cai Changzhen
Company Secretary

Xiamen, PRC, 29 July 2022

As at the date of this announcement, the executive Directors are Mr. Cai Liqun, Mr. Chen Zhaohui, Mr. Lin Fuguang and Mr. Chen Zhen; the non-executive Directors are Mr. Chen Zhiping and Ms. Bai Xueqing; and the independent non-executive Directors are Mr. Lin Pengjiu, Mr. Jin Tao, Mr. Ji Wenyuan and Mr. Li Maoliang.

* *For identification purpose only*