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洛阳玻璃股份有限公司

LUOYANG GLASS COMPANY LIMITED*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 01108)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT OF THE COMPANY FOR THE YEAR ENDED 31 DECEMBER 2021

References are made to (i) the annual report of Luoyang Glass Company Limited* (the "**Company**") for the year ended 31 December 2021 published by the Company on 26 April 2022 (the "**2021 Annual Report**"); (ii) the announcement dated 19 August 2021 in relation to the results of the non-public issuance of A Shares and changes in share capital; and (iii) the circular dated 24 February 2021 in relation to the proposed non-public issuance of A Shares. Unless otherwise stated, capitalised terms used herein shall have the same meaning as those defined in the 2021 Annual Report.

SUPPLEMENTAL INFORMATION ON THE 2021 ANNUAL REPORT IN RELATION TO THE USE OF PROCEEDS FROM THE ISSUANCE OF A SHARES

As disclosed in the 2021 Annual Report, the Company completed the non-public issuance of A Shares on 18 August 2021, issuing 97,134,531 shares with gross proceeds of approximately RMB1,999,999,993.29 raised. After deducting the sponsor and underwriting fees for the non-public issuance, the actual net proceeds raised amounted to RMB1,983,653,640.01.

In addition to the information disclosed in the 2021 Annual Report, the Board would like to provide supplemental information regarding the actual and intended use of proceeds from the issuance pursuant to paragraph 11(8) of Appendix 16 to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

Use of Proceeds from the Issuance of A Shares as at 31 December 2021

Details of the use of proceeds from the issuance of A Shares as at 31 December 2021 are as follows (including the expected timetable for the intended use of the balance of unutilised proceeds):

	Committed investment projects	Intended investment amount of the proceeds *Approximately RMB0'000*	Utilisation of proceeds for the year ended 31 December 2021 *Approximately RMB0'000*	Balance of unutilised proceeds as at 31 December 2021 *Approximately RMB0'000*	Expected timetable for the usage of unutilised proceeds as at 31 December 2021
1.	Phase I of the Project of Photovoltaic Cell Encapsulating Material for Solar Equipment of CNBM (Tongcheng) New Energy Materials Co., Ltd.* (中國建材桐城新能源材料有限公司) (the "**Tongcheng New Energy Project**")	80,000	56,308.33	23,691.67	The balance of the proceeds was expected to be fully utilised by 31 May 2022
2.	Project of Photovoltaic Cell Encapsulating Material for Solar Equipment of CNBM (Hefei) New Energy Co., Ltd.* (中建材(合肥)新能源有限公司) (the "**Hefei New Energy Project**")	60,000	53,951.58	6,048.42	The balance of the proceeds was expected to be fully utilised by 30 June 2022
3.	Repayment of interest-bearing liabilities and replenishment of working capital	58,400	58,400	–	–
Total		198,400	168,659.91	29,740.09	

As at 31 December 2021, the Company expected to utilise all the proceeds from the issuance of A Shares by 30 June 2022, with the utilisation and expectation being consistent with the purposes as set out in the circular dated 24 February 2021 in relation to the proposed non-public issuance of A Shares. During the year ended 31 December 2021, the proceeds raised by the Company from the issuance of A Shares were utilised, or were proposed to be utilised, in accordance with the intentions previously disclosed by the Company, and there was no material change or delay in the use of proceeds.

The above supplemental information does not affect other information contained in the 2021 Annual Report. Save as disclosed above, the other information contained in the 2021 Annual Report remains unchanged.

By order of the Board
Luoyang Glass Company Limited*
Xie Jun
Chairman

Luoyang, the PRC
29 July 2022

As at the date of this announcement, the Board comprises five executive Directors: Mr. Xie Jun, Mr. Ma Yan, Mr. Zhang Rong, Mr. Liu Yuquan and Ms. Wang Leilei; two non-executive Directors: Mr. Tao Ligang and Mr. Zhang Chong; and four independent non-executive Directors: Ms. Zhang Yajuan, Mr. Chen Qisuo, Mr. Zhao Hulin and Mr. Fan Baoqun.

* *For identification purposes only*