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## **China Industrial Securities International Financial Group Limited**

### **興證國際金融集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 6058)**

### **PROFIT WARNING**

This announcement is made by China Industrial Securities International Financial Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2022 (the “**Relevant Period**”), the Group is expected to record a net loss of approximately HK\$198 million for the Relevant Period as compared to a net profit recorded for the corresponding period in 2021. The Board considers that the aforesaid turnaround from profit to loss is mainly due to (i) tightening global monetary policies, geopolitics and the COVID-19 pandemic, leading to the net loss resulted from fair value changes of equity and debt investments held by the Company; (ii) due to the periodic impact of investment banking projects, the underwriting business income decreased period-on-period; and (iii) an expected credit loss on accounts receivables arising from margin loan of the Group in the Relevant Period.

The information contained in this announcement is only based on the preliminary assessment of the information currently available to the Board, including the unaudited consolidated management accounts of the Group for the Relevant Period, which have not been audited or reviewed by the Company’s auditors and/or the audit committee of the Company, and are subject to adjustments and amendments. The interim results of the Group for the Relevant Period is expected to be published in August 2022. Shareholders and potential investors are advised to read carefully 2022 interim results announcement of the Company when published.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board

**China Industrial Securities International Financial Group Limited**

**Hu Pingsheng**

*Chairman*

Hong Kong, 29 July 2022

*As at the date of this announcement, the Board comprises one non-executive Director, namely Mr. Hu Pingsheng (Chairman), three executive Directors, namely Mr. Li Baochen, Ms. Zeng Yanxia and Ms. Zhang Chunjuan, and three independent non-executive Directors, namely Ms. Hong Ying, Mr. Tian Li and Mr. Qin Shuo.*