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ZHONGTAI FUTURES Company Limited
中泰期貨股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 01461)

**ANNOUNCEMENT ON THE COMPLETION OF
THE SHARE TRANSFER IN RELATION TO
THE REORGANISATION OF INDIRECT SHAREHOLDERS**

References are made to the inside information announcement dated 1 December 2021 and the announcement on update of the reorganisation of indirect shareholders dated 6 July 2022 of ZHONGTAI FUTURES Company Limited (the “**Company**”) (the “**Announcements**”), in relation to, among other things, the reorganisation of indirect controlling shareholders of the Company. Unless otherwise indicated, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

On 29 July 2022, the Company was informed that, Zhongtai Securities received the “ Transfer Registration Confirmation issued by China Securities Depository and Clearing Co., Ltd” (《中國證券登記結算有限責任公司過戶登記確認書》) forwarded by Laiwu Steel and Shandong Energy, respectively. The share transfer in relation to the Reorganisation was completed on 28 July 2022.

Change of substantial shareholders of Zhongtai Securities is as follows:

Name of shareholder	Before the Reorganisation		After the Reorganisation	
	Total number of shares held (share)	Shareholding proportion (%)	Total number of shares held (share)	Shareholding proportion (%)
Laiwu Steel	3,231,288,900	46.37	1,045,293,863	15.00
Zaozhuang Mining	0.00	0.00	2,273,346,197	32.62
Shandong Hi-Speed Investment	0.00	0.00	370,740,740	5.32
Shandong Energy	458,091,900	6.57	0.00	0.00

Zaozhuang Mining now directly holds 2,273,346,197 shares in Zhongtai Securities (representing 32.62% of the total number of shares of Zhongtai Securities), and holds in aggregate 2,515,083,497 shares in Zhongtai Securities (representing 36.09% of the total number of shares of Zhongtai Securities) together with Xinwen Mining, which acts in concert with it. Laiwu Steel directly holds 1,045,293,863 shares in Zhongtai Securities (representing 15.00% of the total number of shares of Zhongtai Securities). Shandong Hi-Speed Investment directly holds 370,740,740 shares in Zhongtai Securities (representing 5.32% of the total number of shares of Zhongtai Securities). Shandong Energy ceases to hold shares in Zhongtai Securities directly.

The indirect controlling shareholder of the Company was changed from Laiwu Steel to Zaozhuang Mining. Zaozhuang Mining is a company wholly-owned by Shandong Energy. As both Laiwu Steel and Shandong Energy are controlled by Shandong SASAC, Shandong SASAC accordingly remains the ultimate actual controller of the Company.

By order of the Board
ZHONGTAI FUTURES Company Limited
ZHONG Jinlong
Chairman

Jinan, the PRC
29 July 2022

As at the date of this announcement, the Board of Directors comprises Mr. ZHONG Jinlong and Mr. LIANG Zhongwei as executive Directors; Mr. HU Kainan, Mr. ZHENG Hanyin, Mr. MING Gang and Mr. LIU Feng as non-executive Directors; and Mr. ZHENG Jianping, Mr. CHEN Hua and Mr. LUO Xinhua as independent non-executive Directors.