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EC Healthcare
醫思健康

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2138)

DISCLOSEABLE TRANSACTIONS
CLOSING OF SUBSCRIPTION OF SHARES IN JOINT VENTURE
COMPANY FOR BUILDING A NEW COMMERCIAL PROPERTY
TO BE LEASED AND USED AS MEDICAL CENTRE

Reference is made to the announcement of the Company dated 6 June 2022 in respect of the Transactions (the “**Announcement**”). Unless the context otherwise stated, capitalised terms used in this announcement have the same meanings as those defined in the Announcement.

The Board is pleased to announce that on 29 July 2022, the Closing of the Subscription Agreement has taken place, and the Initial Capital Contribution of HK\$253,658,100 which comprised of:

- (a) the Subscription Price in the amount of HK\$7,200 as consideration for the Subscription Shares; and
- (b) the Shareholder’s Loan in the amount of HK\$253,650,900, which is determined based on 30% of the total capitalization of the JV Company immediately after Closing,

has been settled in full.

Following Closing, the Group holds 30% shareholding interest in the JV Company and the JV Company will not become a subsidiary of the Company and its financial results will not be consolidated into the financial statements of the Group.

By order of the Board
EC Healthcare
Raymond Siu
Company Secretary

Hong Kong, 1 August 2022

As at the date of this announcement, the executive Directors are Mr. Tang Chi Fai, Mr. Lu Lyn Wade Leslie, Mr. Lee Heung Wing, Ms. Wong Ka Ki Ada and Mr. Wong Chi Cheung; the non-executive

Director is Mr. Luk Kun Shing Ben; and the independent non-executive Directors are Mr. Ma Ching Nam, Mr. Look Andrew and Mr. Lam Chi Hang Josekin.