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DONGFENG MOTOR GROUP COMPANY LIMITED*

東風汽車集團股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 489)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued by Dongfeng Motor Group Company Limited (the “**Company**”) pursuant to the Inside Information Provisions (as defined under the Listing Rules defined below) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the announcement (the “**Announcement**”) of the Company dated 30 May 2022 in relation to, inter alia, (i) the acquisition by the Company of 29.9% equity interest in Dongfeng Automobile Co., Ltd. (“**DFAC**”); and (ii) the possible voluntary partial cash offer by the Company to acquire 25.1% equity interest in DFAC. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board hereby announces that on 1 August 2022, DFAC published on the website of the Shanghai Stock Exchange an announcement in relation to the decision granted from the State Administration for Market Regulation not to further its anti-monopoly review on concentration of business operators (i.e. satisfaction of one of the conditions precedent to the Equity Transfer), and to give an update on the timing of the issue of the Report of Acquisition by Offer by the Company with respect to the Partial Offer.

DFAC is a joint stock limited company incorporated in the PRC, the shares of which are listed on the Shanghai Stock Exchange. As at the date of this announcement, DFAC is owned as to 60.10% by the JV Company.

Please refer to the announcement dated 1 August 2022 published by DFAC on the website of the Shenzhen Stock Exchange (www.szse.cn) which is attached to the Chinese version of this announcement for details. The posting of the announcement on the website of the Stock Exchange is only for the purpose of facilitating equal dissemination of information to investors in Hong Kong and compliance with the Inside Information Provisions and Rules 13.09 and 13.10B of the Listing Rules, and not for any other purposes.

By order of the board of directors
ZHU YANFENG
Chairman

Wuhan, the PRC, 1 August 2022

As at the date of this announcement, Mr. Zhu Yanfeng, Mr. Yang Qing and Mr. You Zheng are the executive directors of the Company, Mr. Huang Wei is the non-executive director of the Company, Mr. Zong Qingsheng, Mr. Leung Wai Lap, Philip and Mr. Hu Yiguang are the independent non-executive directors of the Company.

** For identification purposes only*