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華潤置地有限公司
China Resources Land Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1109)

Announcement pursuant to Rule 13.18 of the Listing Rules

This announcement is made pursuant to Rule 13.18 of the Listing Rules with respect to a USD100,000,000 dual currency term loan facility agreement entered into by the Company with a bank. This facility letter imposes, among other things, CRH to maintain a minimum shareholding percentage in the Company.

This announcement is made by China Resources Land Limited (the “**Company**”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

USD100,000,000 Loan Facility Agreement

On 1 August 2022, the Company, as borrower, entered into a facility agreement (the “**Facility Agreement**”) for a USD100,000,000 dual currency term loan facility (the “**Loan Facility**”) with a bank. The Loan Facility has a term of 364-day commencing from the date of the first drawdown.

Requirement relating to the shareholding of China Resources (Holdings) Company Limited (“CRH”) in the Company

Pursuant to the Facility Agreement, it shall be a Change of Control if (i) CRH ceases to be the single largest shareholder which has an aggregate beneficial ownership and control of not less than 35% of the issued share capital of the Company; or (ii) CRH does not have, or ceases to have the ability from a practical perspective to control the appointment by the Company’s shareholders of directors to the Company’s board. As at the date of this announcement, CRH owns approximately 59.55 per cent of the issued share capital of the Company.

If a Change of Control under the Facility Agreement occurs, the bank shall declare any commitment under the Facility Agreement to be cancelled and/or declare the

outstanding amounts advanced under the Facility Agreement, together with accrued interest, and all other amounts accrued under the Facility Agreement immediately due and payable.

By Order of the Board
China Resources Land Limited
Li Xin
Chairman

PRC, 1 August 2022

As at the date of this announcement, the executive directors of the Company are Mr. Li Xin, Mr. Wu Bingqi, Mr. Zhang Dawei, Mr. Xie Ji and Mr. Guo Shiqing; the non-executive directors of the Company are Mr. Liu Xiaoyong, Mr. Zhang Liang, Mr. Dou Jian and Ms. Cheng Hong; and the independent non-executive directors of the Company are Mr. Andrew Y. Yan, Mr. Ho Hing Ngai, Bosco, Mr. Wan Kam To, Peter, Mr. Zhong Wei and Mr. Sun Zhe.