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Yield Go Holdings Ltd.
耀高控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1796)

RESTORATION OF PUBLIC FLOAT

Reference is made to (i) the joint announcement issued by Yield Go Holdings Ltd. (the “**Company**”) and Master Success International Investment Limited (the “**Offeror**”) in relation to the close of the unconditional mandatory cash offer dated 13 July 2022 (the “**Joint Announcement**”) and (ii) the announcement of the Company dated 20 July 2022 in relation to the grant of a temporary waiver from strict compliance with the minimum public float requirement under Rule 8.08(1)(a) of the Listing Rules for a period from 13 July 2022 to 12 August 2022 (the “**Grant of Waiver Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement and the Grant of Waiver Announcement.

RESTORATION OF PUBLIC FLOAT

The Company was informed that, in order to restore the public float of the Company to the minimum requirement of 25% under Rule 8.08(1)(a) of the Listing Rules, during the Waiver Period, the Offeror has disposed of a total of 264,000 Shares on-market, representing 0.055% of the total issued share capital of the Company as at the date of this announcement (the “**Disposal**”). Following completion of the Disposal, the shareholding of the Offeror in the Company has been reduced from 360,264,000 Shares to 360,000,000 Shares, representing a reduction from 75.055% to 75% of the total issued share capital of the Company as at the date of this announcement.

To the best knowledge, information and belief of the Directors, the table below sets out the shareholding structure of the Company (i) as at the date of the Grant of Waiver Announcement; and (ii) immediately upon completion of the Disposal:

	As at the date of the Grant of Waiver Announcement		Immediately upon completion of the Disposal and as at the date of this announcement	
	<i>Number of Shares</i>	<i>% of issued share capital</i>	<i>Number of Shares</i>	<i>% of issued share capital</i>
The Offeror and parties acting in concert with it				
– The Offeror	360,264,000	75.055	360,000,000	75
– Parties acting in concert with the Offeror	–	–	–	–
	360,264,000	75.055	360,000,000	75
Public Shareholders	119,736,000	24.945	120,000,000	25
Total	<u>480,000,000</u>	<u>100</u>	<u>480,000,000</u>	<u>100</u>

Accordingly, 120,000,000 Shares, representing 25% of the total issued share capital of the Company, are held by the public upon completion of the Disposal, and the minimum public float of the Company as required under Rule 8.08(1)(a) of the Listing Rules has been restored.

By order of the Board
Yield Go Holdings Ltd.
Man Hoi Yuen
Chairman and Executive Director

Hong Kong, 1 August 2022

As at the date of this announcement, the executive Directors are Mr. Man Hoi Yuen, Ms. Ng Yuen Chun and Mr. Ho Chi Hong and the independent non-executive Directors are Mr. Chan Ka Yu, Dr. Lo Ki Chiu and Mr. Leung Wai Lim.