

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

31 July 2022								: New Submission		
es and Clearing Limited										
Vision Deal HK Acquisiti	on Corp. (Inc	orporated in the Cay	man Island	ds with lin	nited liability)					
01 August 2022										
orised / Registered Sha	re Capital									
Ordinary shares		Class of shares	Class A			Listed on SEHK (No	ote 1)	Yes		
07827		Description	Class A	ordinary s	share			!		
	Number o	f authorised/registere	ed shares		Par valu	e	Auth	orised/registe	ered share capital	
ding month		1,000,000,00				0.0001	HKD	100,		
		0								
onth		1,00	0,000,000	HKD		0.0001	HKD	100,00		
.		T.								
Ordinary shares		Class of shares	Class B			Listed on SEHK (No	ote 1)	No		
N/A		Description	Class B	ordinary s	share					
	Number o	f authorised/registere	ed shares		Par valu	e	Auth	orised/registe	ered share capital	
Balance at close of preceding month		10	HKD		HKD	10,00				
Increase / decrease (-)			0		Н					
onth		10	0,000,000	HKD		0.0001	HKD		10,000	
	orised / Registered Sha Ordinary shares Ordinary shares Ordinary shares N/A	Vision Deal HK Acquisition Corp. (Inc. 01 August 2022 Orised / Registered Share Capital Ordinary shares 07827 Number of the Control of th	Vision Deal HK Acquisition Corp. (Incorporated in the Cay) 01 August 2022 orised / Registered Share Capital Ordinary shares 07827 Description Number of authorised/registered Shares Ordinary shares Ordinary shares Ordinary shares Ordinary shares N/A Ordinary shares N/A Description Number of authorised/registered Shares Description Number of authorised/registered Shares Description	Vision Deal HK Acquisition Corp. (Incorporated in the Cayman Island O1 August 2022 Ordinary shares Class of shares Class A O7827 Description Class A Number of authorised/registered shares Ondinary shares Class of shares Ondinary shares Class A Number of authorised/registered shares Ondinary shares Class of shares Class B N/A Description Class B N/A Description Class B Number of authorised/registered shares Ondinary shares Class B Number of authorised/registered shares Ondinary shares Class B Ondinary shares Class B	Vision Deal HK Acquisition Corp. (Incorporated in the Cayman Islands with ling 01 August 2022 Orised / Registered Share Capital Ordinary shares Class of shares Class A O7827 Description Class A ordinary shares Number of authorised/registered shares ding month 1,000,000,000 HKD Ordinary shares Class B N/A Description Class B ordinary shares Number of authorised/registered shares All Description Class B ordinary shares Number of authorised/registered shares Number of authorised/registered shares Number of authorised/registered shares Number of authorised/registered shares	Vision Deal HK Acquisition Corp. (Incorporated in the Cayman Islands with limited liability) 01 August 2022 orised / Registered Share Capital Ordinary shares Class of shares Class A ordinary share Number of authorised/registered shares Par value ding month 1,000,000,000 HKD Ordinary shares Class B N/A Description Class B ordinary share Number of authorised/registered shares Par value 1,000,000,000 HKD Ordinary shares Class B N/A Description Class B ordinary share Number of authorised/registered shares Par value 100,000,000 HKD	Vision Deal HK Acquisition Corp. (Incorporated in the Cayman Islands with limited liability) 01 August 2022 Ordinary shares Class of shares Class A Class A Ordinary share Number of authorised/registered shares Par value Ordinary shares Class A Ordinary share Number of authorised/registered shares Ordinary shares Class B Listed on SEHK (Note that the cayman Islands with limited liability) Ordinary shares Class A Ordinary share Par value Ordinary shares Class B Class B Listed on SEHK (Note that the cayman Islands with limited liability) Ordinary shares Class A Ordinary share Par value Ordinary shares Class B Class B Class B Class B Class B Ordinary share Number of authorised/registered shares Par value Ordinary shares Number of authorised/registered shares Par value Ordinary shares Ordinary shares Number of authorised/registered shares Ordinary shares Number of authorised/registered shares Ordinary	Pass and Clearing Limited Vision Deal HK Acquisition Corp. (Incorporated in the Cayman Islands with limited liability) 01 August 2022 Porised / Registered Share Capital Ordinary shares Class of shares Class A cordinary share Number of authorised/registered shares Par value Authority 1,000,000,000 HKD Ordinary shares Class of shares Class B Listed on SEHK (Note 1) HKD Ordinary shares Class B rodinary share Number of authorised/registered shares Par value Authority Authority Class B ordinary share Number of authorised/registered shares Par value Authority Authority N/A Description Class B ordinary share Number of authorised/registered shares Par value Authority Auth	Pas and Clearing Limited Vision Deal HK Acquisition Corp. (Incorporated in the Cayman Islands with limited liability) 01 August 2022 Orised / Registered Share Capital Ordinary shares Class of shares Class A Class A Clisted on SEHK (Note 1) Yes 07827 Description Class A ordinary share Number of authorised/registered shares Par value Authorised/registered shares Onth 1,000,000,000 HKD 0 HKD Ordinary shares Class B Class B Listed on SEHK (Note 1) No HKD Ordinary shares Class B Class B Class B Class B Class B Class B Class B ordinary share Number of authorised/registered shares Number of authorised/registered shares	

Total authorised/registered share capital at the end of the month: HKD

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110,000

II. Movements in Issued Shares

Increase / decrease (-)

Balance at close of the month

1. Type of shares	Ordinary shares	5	Class of shares	Class A	Listed on SEHK (Note 1)	Yes	
Stock code	07827		Description	Class A ordinary share			
Balance at close of preceding month		100,100,000					
Increase / decrease (-)	ncrease / decrease (-)		0				
Balance at close of the month	l		100,100,000				
2. Type of shares	Ordinary shares	5	Class of shares	Class B	Listed on SEHK (Note 1)	No	
Stock code	N/A Description		Description	Class B ordinary share			
Balance at close of preceding month 25,025,000							

0

25,025,000

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III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer which are to be Listed

1. Type of shares issuable	f shares issuable Ordinary shares		Class of shares		Class A	SI	hares issuable to be listed on SEHK (Note 1)		Yes		
Stock code of shares issuable	(if listed on S	EHK) (Note 1)	07827			·					
Description of Warrants	Currency	Nominal value a		Мо	Movement during the month		No. of new shares of issuer issued during to month pursuant there (B)		g the ereto	issuer issued p	new shares of which may be oursuant thereto se of the month
Listed warrants	HKD		0			0	0		0		25,025,000
Stock code of the Warrant (if listed on SEHK) (Note 1)	04827					,				•	
Subscription price	HKD		0								
Date of expiry											
General Meeting approval dat (if applicable)	e										

2. 7	ype of shares issuable	Ordinary share	es	Class of s		Class A	Shares issuable to be listed on S		n SEHK (Note 1) Yes			
Sto	ck code of shares issuable	(if listed on S	EHK) (Note 1)	07827								
	Description of Warrants	Currency	Nominal value a preceding n		Movement during the month			Nominal value at close of the month No. of new shares issuer issued during month pursuant ther (B)		g the ereto	issuer issued p	new shares of which may be oursuant thereto ose of the month
1).	Promoter warrants	HKD		0			0	0		0		17,500,000
- 1	ck code of the Warrant (if ed on SEHK) (Note 1)						·					
Sul	scription price	HKD		1								
Dat	e of expiry											
	neral Meeting approval dat pplicable)	e										

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Remarks:	
as disclosed in the offering document of Vision Deal HK Acquisition Corp. (the "Company") dated 6 June 2022 (the "Offering Document"), the listed warrants and	·
Company will expire at 5:00 p.m. (Hong Kong time) on the date falling five years after the completion of the De-SPAC Transaction or earlier upon redemption in Lescribed in the Offering Document or liquidation. If the Company does not announce a De-SPAC Transaction within 18 months of the date on which the Compa	
lescribed in the Orienting Document of inquidation. In the Company does not amountee a De-SFAC Transaction within 18 months of the date on which the Company does not amountee a De-SFAC Transaction within 18 months of the date on which the Company does not amountee a De-SFAC Transaction within 18 months of the date on which the Company does not amountee a De-SFAC Transaction within 18 months of the date on which the Company does not amountee a De-SFAC Transaction within 18 months of the date on which the Company does not amountee a De-SFAC Transaction within 18 months of the date on which the Company does not amountee a De-SFAC Transaction within 18 months of the date on which the Company does not a property of the second party of the se	=
isting Date (or within the extended time limits), the listed warrants and promoter warrants of the Company will expire worthless.	ansaction within 30 months of the
(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable	
(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schen	nes) Not applicable
(E). Other Movements in Issued Share Not applicable	
Total increase / decrease (-) in Ordinary shares Class A during the month (i.e. Total of A to E)	0
	

Total B (Ordinary shares Class A):

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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

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V. Confirmations

Not applic	able
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Submitted by: Zhe WEI

Title: Chairman and Executive Director

(Director, Secretary or other Duly Authorised Officer)

Notes

- 1. SEHK refers to Stock Exchange of Hong Kong.
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares repurchased"; and
 - . "issue and allotment date" should be construed as "cancellation date"
- 6. In the context of redemption of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

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- . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
- . "type of shares issuable" should be construed as "type of shares redeemed"; and
- . "issue and allotment date" should be construed as "redemption date"

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