



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 July 2022

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: China U-Ton Future Space Industrial Group Holdings Ltd. (Incorporated in the Cayman Islands with limited liability) (In Liquidation)

Date Submitted: 02 August 2022

I. Movements in Authorised / Registered Share Capital

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	06168	Description				
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	4,000,000,000	HKD	0.1	HKD	400,000,000	
Increase / decrease (-)	0			HKD	0	
Balance at close of the month	4,000,000,000	HKD	0.1	HKD	400,000,000	

Total authorised/registered share capital at the end of the month: HKD 400,000,000

Remarks:

References are made to the Circular dated 2 June 2022 ("Circular"), the proposed Capital Reduction and Sub-division have been approved by special resolution of the extraordinary general meeting held on 27 June 2022. The Capital Reduction and the Sub-division will become effective when the other conditions set out in the "Conditions of the Capital Reduction and the Sub-division of unissued Shares" in the Letter from the Liquidators of the Circular have been fulfilled.

II. Movements in Issued Shares

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	06168	Description				
Balance at close of preceding month			2,859,942,965			
Increase / decrease (-)			0			
Balance at close of the month			2,859,942,965			

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

(E). Other Movements in Issued Share Not applicable

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

Not applicable

Remarks:

On 5 May 2021, China U-Ton Future Space Industrial Group Holdings Limited (In Liquidation) (“the Company”) was wound up by the court order and the Official Receiver was appointed to be the Provisional Liquidator. By order of the Court dated 25th June 2021, Mr. Ho Man Kit and Ms. Kong Sze Man Simone, both of Maninvest Asia Limited, were appointed as the Joint and Several Liquidators of the Company.
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Submitted by: Ho Man Kit

Title: The Joint and Several Liquidator
(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
3. “Identical” means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
 - “shares issuable to be listed on SEHK” should be construed as “shares repurchased listed on SEHK”; and
 - “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares repurchased (if listed on SEHK)”; and
 - “type of shares issuable” should be construed as “type of shares repurchased”; and

- . “issue and allotment date” should be construed as “cancellation date”

6. In the context of redemption of shares:

- . “shares issuable to be listed on SEHK” should be construed as “shares redeemed listed on SEHK”; and
- . “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
- . “type of shares issuable” should be construed as “type of shares redeemed”; and
- . “issue and allotment date” should be construed as “redemption date”