Status: New Submission



For the month ended:

31 July 2022

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

To : Hong Kong Exchanges	and Clearing Limited											
Name of Issuer:	Weimob Inc.											
Date Submitted:	02 August 2022											
I. Movements in Author	ised / Registered Share	e Capital										
1. Type of shares	Ordinary shares		Class of shares	Not appli	ot applicable		Listed on SEHK (No	ote 1)	Yes			
Stock code	02013		Description									
	Number o		nber of authorised/registered shares		Par value		9	Aut	horised/register	sed/registered share capital		
Balance at close of preceding month		5,000,000,00			USD	0.0001 USD			500,000			
Increase / decrease (-)			0			USD			0			
Balance at close of the month			5,000	0,000,000	USD	0.0001 USD			500,000			

Total authorised/registered share capital at the end of the month: USD 500,000

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II. Movements in Issued Shares

1. Type of shares	Ordinary shares	5	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	02013		Description				
Balance at close of preceding	month		2,533,677,490				
Increase / decrease (-)		15,651,000					
Balance at close of the month	า	2,549,328,490					

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III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

Type of shares issuable O	rdinary sha	res	Class of	shares	Not applicable	Sł	nares issuable to be listed o	s issuable to be listed on SEHK (Note 1)			
Stock code of shares issuable (i	res issuable (if listed on SEHK) (Note 1) 02013							•			
Description of the Convertibles	Currency	Amount at clo preceding m		Mo	vement during the month		Amount at close of the month	No. of new share issuer issued durir month pursuant th (C)	ng the ereto	issuer issued p	new shares of which may be oursuant thereto use of the month
1). US\$150,000,000 1.50% Guaranteed Convertible Bonds due 2025 (under general mandate)	USD		17,700,000			0	17,700,000		0		20,418,214
Type of convertibles	Others (Pl	ease specify)		Ordinary							
Stock code of the Convertibles (if listed on SEHK) (Note 1)	40218										
Subscription/Conversion price	HKD		6.72								
General Meeting approval date (if applicable)											
2). US\$300,000,000 Zero Coupon Guaranteed Convertible Bonds due 2020 (under general mandate)	USD 6	3	00,000,000			0	300,000,000		0		110,914,285
Type of convertibles	Others (Pl	ease specify)		Ordinary							
Stock code of the Convertibles (if listed on SEHK) (Note 1)	40702										
Subscription/Conversion price	HKD		21								
General Meeting approval date (if applicable)											

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(D). Any other Agreements	s or Arrangements to Issue Sh	nares of the Issuer w	which are to be listed, including	g Options (other than Share Options Schemes)	Not a	applicable
(E). Other Movements in Is	sued Share					
1. Type of shares issuable	Ordinary charge	Class of shares	Not applicable	Charge issueble to be listed an CELIK (Note 1 Fans	6))	

Total C (Ordinary shares):

	Type of shares issuable (Note 5 and 6)	Ordinary shares Class of shares Not applicable Shares is				Shares issuable	e to be listed on SEHK (Note 1, 5	Yes				
Sto	ock code of shares issuable	e (if listed on SE	EHK) (Note 1, 5	and 6)	02013							
Type of Issue					Issue and allotment date (Note 5 and 6)	General Meeting approval date	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the				
	Cu		Currency	ı	Amount		((if applicable)	pursuant thereto (E)	month		
1).	Other (Please specify)		HKD		0.0	000778	12 July 2022	29 June 2020	15,651,000			0
	Issue of new shares purs 2020 Restricted Share U											
							Total E	(Ordinary shares):	15,651,000	-		
		Т	otal increase /	decrease	(-) in Ordina	ıry share	es during the month	(i.e. Total of A to E)	15,651,000			

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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

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V. Confirmations

Not applicable	Not	app	licable
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Submitted by: Cao Yi

Title: Joint Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

- 1. SEHK refers to Stock Exchange of Hong Kong.
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - "type of shares issuable" should be construed as "type of shares repurchased"; and
 - . "issue and allotment date" should be construed as "cancellation date"
- 6. In the context of redemption of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

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- . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
- . "type of shares issuable" should be construed as "type of shares redeemed"; and
- . "issue and allotment date" should be construed as "redemption date"

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