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華潤置地有限公司
China Resources Land Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1109)

Announcement pursuant to Rule 13.18 of the Listing Rules

This announcement is made pursuant to Rule 13.18 of the Listing Rules with respect to the Facility Letter entered into between the Company and the Lender. The Facility Letter imposes, among other things, specific performance obligations for CRH to maintain a minimum shareholding percentage in and remain to be the single largest shareholder of the Company.

This announcement is made by China Resources Land Limited (the “**Company**”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

TERM LOAN FACILITY LETTER

On 2 August 2022, the Company, as borrower, entered into a facility letter (the “**Facility Letter**”) for a term loan facility in an aggregate amount of HKD700,000,000 (the “**Loan Facility**”) with a bank (the “**Lender**”). The maturity date of the Loan Facility is five years from the date of the first drawdown.

SPECIFIC PERFORMANCE OBLIGATIONS OF CHINA RESOURCES (HOLDINGS) COMPANY LIMITED (“CRH”)

Pursuant to the Facility Letter, it shall be an event of default if (i) CRH ceases to be the single largest shareholder which has an aggregate beneficial ownership and control of not less than 35% in the issued share capital of the Company; or (ii) CRH does not have, or ceases to have the ability from a practical perspective to control the appointment by the Company’s shareholders of directors to the board of directors of the Company. As at the date of this announcement, CRH is the single largest shareholder of the Company and owns approximately 59.55% of the issued share capital of the Company.

Pursuant to the Facility Letter, it shall also be an event of default if the PRC Governmental Body (has the meaning ascribed to it under the Listing Rules) ceases to

be the beneficial owner of more than 50% of the issued share capital of CRH.

If an event of default under the Facility Letter occurs, the Lender may declare any commitment under the Facility Letter to be cancelled and/or declare the amounts advanced under the Facility Letter, together with accrued interest, and all other amounts accrued under the Facility Letter, immediately due and payable.

Continuing disclosure pursuant to Rule 13.21 of the Listing Rules will also be made in subsequent interim and annual reports of the Company for as long as the circumstances giving rise to the obligation under Rule 13.18 of the Listing Rules continue to exist.

By Order of the Board
China Resources Land Limited
Li Xin
Chairman

PRC, 2 August, 2022

As at the date of this announcement, the executive directors of the Company are Mr. Li Xin, Mr. Wu Bingqi, Mr. Zhang Dawei, Mr. Xie Ji and Mr. Guo Shiqing; the non-executive directors of the Company are Mr. Liu Xiaoyong, Mr. Zhang Liang, Mr. Dou Jian and Ms. Cheng Hong; and the independent non-executive directors of the Company are Mr. Andrew Y. Yan, Mr. Ho Hing Ngai, Bosco, Mr. Wan Kam To, Peter, Mr. Zhong Wei and Mr. Sun Zhe.