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SHENGJING BANK CO., LTD.*
盛京銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02066)

NOTICE OF 2022 FIRST DOMESTIC SHARE CLASS MEETING

NOTICE IS HEREBY GIVEN that the 2022 first domestic share class meeting (the “**Domestic Share Class Meeting**”) of Shengjing Bank Co., Ltd. (the “**Bank**”) will be held at Room 604, 6/F, No. 109 Beizhan Road, Shenhe District, Shenyang, Liaoning Province, the PRC immediately after the conclusion of the 2022 first extraordinary general meeting of the Bank or any adjournment thereof on Friday, 16 September 2022 to consider and, if thought fit, to pass the following resolution.

SPECIAL RESOLUTION

To consider and approve the proposal in relation to the replenishment of other tier-one capital through a convertible negotiated deposit of the Bank.

By order of the Board
Shengjing Bank Co., Ltd.
ZHOU Zhi
Joint Company Secretary

Shenyang, Liaoning Province, China
3 August 2022

As at the date of this notice, the executive directors of the Bank are Mr. QIU Huofa, Mr. SHEN Guoyong, Mr. SHI Yang and Ms. LI Ying; the non-executive directors of the Bank are Mr. SU Qingxiang and Mr. LIANG Zhifang; and the independent non-executive directors of the Bank are Mr. NI Guoju, Mr. KEUNG Chak, Mr. TAI Kwok Leung, Alexander, Mr. XING Tiancai and Mr. LI Jinyi.

* *Shengjing Bank Co., Ltd. is not an authorised institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorised to carry on banking and/or deposit-taking business in Hong Kong.*

Notes:

1. Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”), any vote of shareholders at a general meeting must be taken by poll. As such, the resolution as set out in the notice of the Domestic Share Class Meeting will be voted by poll. An announcement on the voting results will be published on the websites of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) and the Bank (www.shengjingbank.com.cn) in accordance with the Listing Rules.
2. Any shareholder entitled to attend and vote at the Domestic Share Class Meeting convened by the above-mentioned notice is entitled to appoint one or more proxies to attend and vote instead of him/her. A proxy need not be a shareholder of the Bank.
3. In order to be valid, the form of proxy together with the notarised power of attorney or other documents of authorisation, if any, must be completed and returned to the Bank’s registered office at No. 109 Beizhan Road, Shenhe District, Shenyang, Liaoning Province, the PRC not less than 24 hours before the time appointed for holding the Domestic Share Class Meeting or any adjournment thereof. Completion and return of the form of proxy will not preclude a shareholder from attending and voting in person at the Domestic Share Class Meeting or any adjournment thereof should he/she so wish.
4. In order to determine the list of the Domestic Shareholders who are entitled to attend the Domestic Share Class Meeting, the register of members of the Bank will be closed from Wednesday, 17 August 2022 to Friday, 16 September 2022, both days inclusive, during which period no transfer of the Domestic Shares of the Bank will be effected. Domestic Shareholders whose names appear on the domestic share register of members of the Bank at the close of business on Tuesday, 16 August 2022 will be entitled to attend and vote at the Domestic Share Class Meeting.
5. Where there are joint holders of any shares, the one whose name stands first in the register of members shall be entitled to attend and vote at the Domestic Share Class Meeting in respect of such shares.
6. Shareholders of the Bank intending to attend the Domestic Share Class Meeting in person or by their proxies should return the reply slip for attending the Domestic Share Class Meeting in person or by post to the Bank’s registered office on or before Friday, 26 August 2022.