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Imperium Technology Group Limited 帝國科技集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0776)

PROFIT WARNING

This announcement is made by Imperium Technology Group Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "Board") of directors (the "Directors") of the Company wishes to inform the shareholders (the "Shareholders") of the Company and potential investors that, based on the information currently available to the Company and the preliminary review by the Board of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2022 (the "Period"), the Group is expected to record a net loss for the Period of not less than HK\$98.5 million including non-cash expenses of not less than HK\$75.3 million as compared to the net loss of approximately HK\$34.1 million for the six months ended 30 June 2021.

The Board considered that the increase in the aforesaid loss was mainly attributable to (i) possible impairment loss on mining machines of Filecoin and Chia coins; (ii) increase in administrative expenses such as share based payment; and (iii) the decrease in market value of cryptocurrencies held by the Group.

The Company is still in the process of finalising the interim results of the Group for the Period (the "Interim Results"). The information contained in this announcement is only a preliminary assessment based on the unaudited consolidated management accounts of the Group and the information currently available for the time being, which have not been confirmed or reviewed by the audit committee of the Company and may be subject to adjustments. The Shareholders and investors are advised to read the Interim Results announcement carefully, which is expected to be released on 19 August 2022.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Imperium Technology Group Limited
Cheng Ting Kong
Chairman

Hong Kong, 2 August 2022

As at the date of this announcement, the executive Directors are Mr. Cheng Ting Kong, Ms. Yeung So Mui, Mr. Lin Junwei, Mr. Yau Chak Fung and Mr. Yeung Tong Seng Terry; and the independent non-executive Directors are Mr. Fung Tze Wa, Mr. Ting Wong Kacee and Mr. Tse Ting Kwan.