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INNOCARE

诺诚健华

InnoCare Pharma Limited

諾誠健華醫藥有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 9969)

ANNOUNCEMENT ON COMPLETION OF REGISTRATION OF ISSUANCE OF A SHARES

This announcement is made by InnoCare Pharma Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the Company’s announcements dated 11 March 2021, 26 May 2021, 13 September 2021, 19 November 2021, 27 December 2021, 28 March 2022, 4 April 2022, and 1 June 2022 and the Company’s circular dated 3 June 2021, 18 May 2022 and the supplemental circular dated 6 June 2022 containing, among other things, the related matters of the proposed initial public offering of the RMB Shares (the “**Proposed RMB Share Issue**”) and listing on the Sci-Tech Innovation Board of the Shanghai Stock Exchange (the “**SSE**”). Unless otherwise defined, capitalized terms used in this announcement shall have the meanings as defined in the above announcements and circulars.

The Company was informed on 2 August 2022 that, the China Securities Regulatory Commission has approved the Company’s application for the registration of the Proposed RMB Share Issue.

Further announcement(s) will be made to disclose any material updates and progress in respect of the RMB Share Issue in accordance with the Listing Rules and other applicable laws and regulations as and when appropriate. This announcement is for information only and is not intended to and does not constitute, or form part of, an invitation or offer to acquire, purchase or subscribe for any securities of the Company.

By order of the Board
InnoCare Pharma Limited
Dr. Jisong Cui
Chairperson and Executive Director

Hong Kong, 3 August 2022

As at the date of this announcement, the Board of Directors comprises Dr. Jisong Cui as Chairperson and executive Director, Dr. Renbin Zhao as executive Director, Dr. Yigong Shi, Mr. Ronggang Xie, Mr. Shan Fu and Mr. Ming Jin as non-executive Directors, and Dr. Zemin Zhang, Ms. Lan Hu and Dr. Kaixian Chen as independent non-executive Directors.